Supplementary prospectus

Access Innovation Holdings Limited (ACN 122 058 708)
Ai-Media SaleCo Limited (ACN 643 045 961)

1. Important Notice

This Supplementary Prospectus (**Supplementary Prospectus**) is issued by Access Innovation Holdings Limited (ACN 122 058 708) (**Company**) and Ai-Media SaleCo Limited (ACN 643 045 961) (**SaleCo**) for the purposes of Chapter 6D of the Corporations Act 2001 (Cth) (**Corporations Act**). It is to be read together with the prospectus dated 10 August 2020 (**Prospectus**). This Supplementary Prospectus dated 9 September 2020 was lodged with ASIC on that date. ASIC and ASX take no responsibility for the contents of this Supplementary Prospectus. Words used in this Supplementary Prospectus have the same meaning as in the Prospectus.

2. Correction

The Company and SaleCo have identified a minor error in the number of new Shares referred to in the Prospectus (representing an increase of approximately 158,000 shares issued under Employee Gift Offer, or approximately 0.1%), which appears:

(a) on page 4, Offer Statistics: the number of new Shares to be issued under the Offer should be approximately 24.5 million, and the total number of Shares on issue at the Completion of the Offer should be approximately 144.4 million;

(b) on page 134, Table 7.2: the number of Shares held by New Shareholders on Completion should be 52,644,736 and the Total Shares held on Completion should be 144,377,861.

There are no other changes, and the change is not regarded as material. There is no difference in cash proceeds of the Offer.

This is an important document and should be read it in its entirety. If you do not understand it, you should consult your professional advisers without delay.

This Supplementary Prospectus is issued by the Company and SaleCo and its issue has been authorised by a resolution of the Directors of those companies. In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

This document is signed on behalf of Access Innovation Holdings Limited ACN 122 058 708 and Ai-Media SaleCo Limited ACN 643 045 961, by:



Suzanne Sanossian
Company Secretary