Information Form and Checklist

(ASX Listing)

Name of entity	ABN/ARBN/ARSN
Atomos Limited	**25 139 730 500**

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

Note: *the entity warrants in its Appendix 1A ASX Listing Application and Agreement that the information and documents referred to in this Information Form and Checklist are (or will be) true and complete and indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty.*

Any Annexures to this Information Form and Checklist form part of the Information Form and Checklist and are covered by the warranty referred to above.

Terms used in this Information Form and Checklist and in any Annexures have the same meaning as in the ASX Listing Rules.

Part 1 – Key Information

Instructions: *please complete each applicable item below. If an item is not applicable, please mark it as "N/A".*

All entities – corporate details[1]

Place of incorporation or establishment	Victoria
Date of incorporation or establishment	29 September 2009
Legislation under which incorporated or established	Corporations Act 2001
Address of registered office in place of incorporation or establishment	29 Nott Street, Port Melbourne, Victoria 3207
Main business activity	Global software and hardware technology company that creates, develops and commercialises video monitors / recorders for the rapidly growing video content creation market.
Other exchanges on which the entity is listed	N/A
Street address of principal administrative office	29 Nott Street, Port Melbourne, Victoria 3207
Postal address of principal administrative office	29 Nott Street, Port Melbourne, Victoria 3207
Telephone number of principal administrative office	+61 3 9999 5908
E-mail address for investor enquiries	info@atomos.com
Website URL	www.atomos.com

[1] If the entity applying for admission to the official list is a stapled structure, please provide these details for each entity comprising the stapled structure.

All entities – management details[2]

Full name and title of CEO/managing director	Jeromy Michael Young – Managing Director and CEO
Full name and title of chairperson of directors	Christopher John Tait
Full names of all existing directors	Jeromy Michael Young Christopher John Tait Neil Gregory Chatfield Sir Hossein Yassaie
Full names of any persons proposed to be appointed as additional or replacement directors	
Full name and title of company secretary	Lisa Dadswell Boardroom Limited

All entities – ASX contact details[3]

Full name and title of ASX contact(s)	James Matthew Cody
Business address of ASX contact(s)	29 Nott Street, Port Melbourne, Victoria 3207
Business phone number of ASX contact(s)	+61 407 048 514
Mobile phone number of ASX contact(s)	+61 407 048 514
Email address of ASX contact(s)	james.cody@atomos.com.au

All entities – auditor details[4]

Full name of auditor	Deloitte Touche Tohmatsu Australia

All entities – registry details[5]

Name of securities registry	Boardroom Pty Limited	
Address of securities registry	Level 12, 225 George Street Sydney, NSW 2000	
Phone number of securities registry	1300 737 760 (in Australia) +61 2 9290 9600 (international)	

2 If the entity applying for admission to the official list is a trust, enter the management details for the responsible entity of the trust.

3 Under Listing Rule 1.1 Condition 13, a listed entity must appoint a person responsible for communication with ASX. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

4 In certain cases, ASX may require the applicant to provide information about the qualifications and experience of its auditor for release to the market before quotation commences (see Guidance Note 1 section 2.10).

5 If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

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Fax number of securities registry	02 9279 0664	
Email address of securities registry	enquiries@boardroomlimited.com.au	
Type of subregisters the entity will operate[6]	CHESS subregister and an issuer sponsored subregister	

All entities – key dates

Annual balance date	30 June
Month in which annual meeting is usually held (or intended to be held)[7]	It is expected that annual general meetings will be held in November.
Months in which dividends or distributions are usually paid (or are intended to be paid)	The Company does not currently anticipate paying any dividends or distributions in the foreseeable future.

Trusts – additional details

Name of responsible entity	N/A
Full names of the members of the compliance committee (if any)	N/A

Entities incorporated or established outside Australia – additional details

Name and address of the entity's Australian agent for service of process	N/A
Address of registered office in Australia (if any)	N/A

Entities listed or to be listed on another exchange or exchanges

Name of the other exchange(s) where the entity is or proposes to be listed	N/A
Is the ASX listing intended to be the entity's primary or secondary listing	N/A

6 Example: CHESS and issuer sponsored subregisters (see Guidance Note 1 section 3.20).

7 May not apply to some trusts.

Part 2 – Checklist Confirming Compliance with Admission Requirements

Instructions: *please indicate in the "Location/Confirmation" column for each item below and in any Annexures where the information or document referred to in that item is to be found (eg in the case of information, the specific page reference in the Offer Document where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter "Confirmed"" in the "Location/Confirmation" column. If an item is not applicable, please mark it as "N/A".*

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist and any Annexures (other than the 15 copies of the applicant's Offer Document referred to in item 4) are provided in a folder separated by numbered tabs and if the entity's constitution and copies of all material contracts are provided both in hard copy and in electronic format.

Note that completion of this Checklist and any Annexures is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX's absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

A reference in this Checklist and in any Annexures to the "Offer Document" means the listing prospectus, product disclosure statement or information memorandum lodged by the applicant with ASX pursuant to Listing Rule 1.1 Condition 3.

If the applicant lodges a supplementary or replacement prospectus, product disclosure statement or information memorandum with ASX, ASX may require it to update this Checklist and any Annexures by reference to that document.

All entities – key supporting documents

Nº	Item	Location/Confirmation
1.	A copy of the entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	Tab 01 – Atomos - ASIC Current & Historical Extract Tab 02 – Change of name certificate
2.	A copy of the entity's constitution (Listing Rule 1.1 Condition 2)[8]	Tab 03 – Constitution of Tetsuwan Limited
3.	Either: (a) confirmation that the entity's constitution includes the provisions of Appendix 15A or Appendix 15B (as applicable); or (b) a completed checklist that the constitution complies with the Listing Rules (Listing Rule 1.1 Condition 2)[9]	Confirmed that the Company's Constitution contains the provisions required by Appendix 15A.
4.	An electronic version and 15 copies of the Offer Document, as lodged with ASIC (Listing Rule 1.1 Condition 3)	PDF version sent to ASX. 15 hard copies to be provided with final application.
5.	Where in the Offer Document is the prominent statement that ASX takes no responsibility for the contents of the Offer Document (Listing Rule 1.1 Condition 3)?	Important Notices and Section 8.11
6.	Original executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.1 Condition 14)[10]	Tab 04 – ASX Online Agreement
7.	If the entity's corporate governance statement[11] is included in its Offer Document, the page reference where it is included. Otherwise, a copy of the entity's corporate governance statement (Listing Rule 1.1 Condition 16)	Tab 05 – Corporate Governance Statement

8 It will assist ASX if the copy of the constitution is provided both in hard copy and in electronic format.

9 An electronic copy of the checklist is available from the ASX Compliance Downloads page on ASX's website.

10 An electronic copy of the *ASX Online Agreement* is available from the ASX Compliance Downloads page on ASX's website.

11 The entity's "corporate governance statement" is the statement disclosing the extent to which the entity will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the entity does not intend to follow all the recommendations on its admission to the official list, the entity must separately identify each recommendation that will not be followed and state its reasons for not following the recommendation and what (if any) alternative governance practices it intends to adopt in lieu of the recommendation.

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Nº	Item	Location/Confirmation
8.	If the entity will be included in the S & P All Ordinaries Index on admission to the official list,[12] where in its Offer Document does it state that it will have an audit committee (Listing Rule 1.1 Condition 17)?	N/A
9.	If the entity will be included in the S & P / ASX 300 Index on admission to the official list,[13] where in its Offer Document does it state that it will comply with the recommendations set by the ASX Corporate Governance Council in relation to composition and operation of the audit committee (Listing Rule 1.1 Condition 17)?	N/A
10.	If the entity will be included in the S & P / ASX 300 Index on admission to the official list,[14] where in its Offer Document does it state that it will have a remuneration committee comprised solely of non-executive directors (Listing Rule 1.1 Condition 18)	N/A
11.	If the entity's trading policy is included in its Offer Document, the page reference where it is included. Otherwise, a copy of the entity's trading policy (Listing Rule 1.1 Condition 19)	Tab 06 – Securities trading policy
12.	For each director or proposed director,[15] a list of the countries in which they have resided over the past 10 years (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)[16]	Jeromy Michael Young – Australia Christopher John Tait – Australia Neil Gregory Chatfield – Australia Sir Hossein Yassaie – UK
13.	For each director or proposed director who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a national criminal history check obtained from the Australian Federal Police, a State or Territory police service or a broker accredited by CrimTrac which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)	Tab 07 – National Police Certificate for Jeremy Young; Tab 08 – National Police Certificate for Chris Tait; and Tab 09 – National Police Certificate for Neil Chatfield.
14.	For each director or proposed director who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national criminal history check to that mentioned in item 13 above for each country in which the director has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or, if such a check is not available in any such country, a statutory declaration from the director confirming that fact and that he or she has not been convicted in that country of: (a) any criminal offence involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of director's duties; or (b) any other criminal offence which at the time carried a maximum term of imprisonment of five years or more (regardless of the period, if any, for which he or she was sentenced), or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)	Tab 10 – Police History Check for Sir Hossein Yassaie
15.	For each director or proposed director who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a search of the Australian Financial Security Authority National Personal Insolvency	Tab 11 – National bankruptcy search for Jeremy Young; Tab 12 – National bankruptcy search for Chris Tait; Tab 13 – National bankruptcy search for Neil Chatfield

[12] If the entity is unsure whether they will be included in the S & P All Ordinaries Index on admission to the official list, they should contact ASX or S & P.

[13] If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

[14] If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

[15] If the entity applying for admission to the official list is a trust, references in items 12, 13, 14, 15 and 16 to a director or proposed director mean a director or proposed director of the responsible entity of the trust.

[16] The information referred to in items 12, 13, 14, 15 and 16 is required so that ASX can be satisfied that the director or proposed director is of good fame and character under Listing Rule 1 Condition 20.

Nº	Item	Location/Confirmation
	Index which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)	
16.	For each director or proposed director who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national bankruptcy check to that mentioned in item 15 above for each country in which the director has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or if such a check is not available in any such country, a statement from the director confirming that fact and that he or she has not been declared a bankrupt or been an insolvent under administration in that country or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)	Tab 14 – UK Credit Check for Hossein Yassaie
17.	A statutory declaration from each director or proposed director confirming that: (a) the director has not been the subject of any criminal or civil penalty proceedings or other enforcement action by any government agency in which he or she was found to have engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty; (b) the director has not been refused membership of, or had their membership suspended or cancelled by, any professional body on the ground that he or she has engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty; (c) the director has not been the subject of any disciplinary action (including any censure, monetary penalty or banning order) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with his or her obligations as a director of a listed entity; (d) no listed entity of which he or she was a director (or, in the case of a listed trust, in respect of which he or she was a director of the responsible entity) at the time of the relevant conduct has been the subject of any disciplinary action (including any censure, monetary penalty, suspension of trading or termination of listing) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with its obligations under the Listing Rules applicable to that entity; and (e) the director is not aware of any pending or threatened investigation or enquiry by a government agency, professional body, securities exchange or other authority responsible for regulating securities markets that could lead to proceedings or action of the type described in (a), (b), (c) or (d) above, or, if the director is not able to give such confirmation, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)	Tab 15 – Statutory Declaration of Jeremy Young; Tab 16 – Statutory Declaration of Hossein Yassaie; Tab 17 – Statutory Declaration of Chris Tait; Tab 18 – Statutory Declaration of Neil Chatfield;
18.	A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	Tab 19 – Template Holding Statement
19.	Please either enter “Confirmed” in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement	Confirmed.

Nº	Item	Location/Confirmation
20.	Payment for the initial listing fee[17]	To follow, on confirmation from ASX.

All entities – capital structure

21.	Where in the Offer Document is there a table showing the existing and proposed capital structure of the entity, broken down as follows: (a) the number and class of each equity security and each debt security currently on issue; and (b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list; and (d) the number and class of each equity security proposed to be issued following admission in accordance with material contracts or agreements? Note: This applies whether the securities are quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.	(a) Section 10.3 and 10.6 (b) Section 10.7 and 10.8 (c) Section 10.4 (d) N/A other than pursuant to options and performance rights as noted in Section 10.7 and 10.8.
22.	For each class of securities referred to in the table mentioned in item 21, where in the Offer Document does it disclose the terms applicable to those securities? Note: This applies whether the securities are quoted or not. For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable). For options to acquire unissued securities, this should state the number outstanding, exercise prices; exercise terms and expiry dates. For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).	10.5 (Shares), 10.6 and 10.7 (Options) and 10.8 (Performance Rights). Shortly prior to the allotment of Shares under the IPO, all of the Convertible Notes will be automatically converted into Shares or redeemed in accordance with the terms of issue of the Convertible Notes, with effect from the day before Listing.
23.	If the entity has granted, or proposes to grant, any rights to any person, or to any class of persons (other than through the holding of securities referred to in the table mentioned in item 21), to participate in an issue of the entity's securities, where in the Offer Document are details of those rights set out?	See section 6.8 regarding future issues under the Company's incentive plans.
24.	Details of all issues of securities (in all classes) in the last 5 years and the consideration received by the entity for such issues	Tab 20a – Securities table Tab 20b – Options register
25.	A copy of every prospectus, product disclosure statement or information memorandum issued by the entity in connection with any issue of securities (in all classes) in the last 5 years	N/A
26.	A copy of any court order in relation to a reorganisation of the entity's capital in the last 5 years	N/A

[17] See Guidance Notes 15 and 15A for the fees payable on the application. You can also use the ASX online equity listing fees calculator: http://www.asx.com.au/prices/cost-listing.htm. Payment should be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank
Account Name: ASX Operations Pty Ltd
BSB: 082 057
A/C: 494728375
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to ar@asx.com.au or fax it to (612) 9227-0553, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

Nº	Item	Location/Confirmation
27.	Where in the Offer Document does it confirm that the entity's free float at the time of listing will be not less than 20% (Listing Rule 1.1 Condition 7)?	Section 10.9 - 3rd column, bottom row of the table in Section 10.9 of the Prospectus.
28.	Where in the Offer Document does it confirm that the issue/sale price of all securities for which the entity seeks quotation is at least 20 cents in cash (Listing Rule 2.1 Condition 2)?	Cover page, Key offer statistics, Investment Overview, Section 8.1.
29.	If the entity has or proposes to have any options on issue, where in the Offer Document does it confirm that the exercise price for each underlying security is at least 20 cents in cash (Listing Rule 1.1 Condition 12)?	Section 10.6 and Section 10.7 Also refer to letter dated 19 November 2018 from ASX setting out its in-principle advice in relation to the Company's request for relief from ASX LR1.1 Condition 12.
30.	If the entity has any partly paid securities and it is not a no liability company, where in the Offer Document does it disclose the entity's call program, including the date and amount of each proposed call and whether it allows for any extension for payment of a call (Listing Rule 2.1 Condition 4)?	N/A
31.	If the entity has or proposes to have any debt securities or convertible debt securities on issue, a copy of any trust deed applicable to those securities	N/A
32.	Is the entity is proposing to offer any securities by way of a bookbuild? If so, please enter "Confirmed" in the column to the right to indicate that the entity is aware of the disclosure requirements for bookbuilds in the Annexure to Guidance Note 1	Confirmed.

All entities – other information and documents

33.	Where in the Offer Document is there a description of the history of the entity?	Sections 3.1 and 3.2
34.	Where in the Offer Document is there a description of the entity's existing and proposed activities and level of operations?	Sections 3.1, 3.3, 3.4, 3.7, 3.8 and 3.9.
35.	Where in the Offer Document is there a description of the key features of the entity's business model (ie how it makes or intends to make a return for investors or otherwise achieve its objectives)?	Sections 3.5 and 3.9
36.	Where in the Offer Document is there a description of the material business risks the entity faces?	Sections 5.1 and 5.2
37.	If the entity has any child entities, where in the Offer Document is there a list of all child entities stating, in each case, the name, the nature of its business and the entity's percentage holding in it?	Section 10.2
38.	If the entity has any investments in associated entities for which it will apply equity accounting, where in the Offer Document is there a list of all associated entities stating, in each case, the name, the nature of its business and the entity's percentage holding in it?	N/A
39.	Where in the Offer Document is there a description of the entity's proposed dividend/distribution policy?	Section 4.16
40.	Does the entity have or propose to have a dividend or distribution reinvestment plan?	
	If so, where are the existence and main terms of the plan disclosed in the Offer Document?	N/A

Nº	Item	Location/Confirmation
	A copy of the terms of the plan	N/A
41.	Does the entity have or propose to have an employee incentive scheme?	
	If so, where are the existence and main terms of the scheme disclosed in the Offer Document?	Section 6.8
	Where in the Offer Document is there a statement as to whether directors[18] are entitled to participate in the scheme and, if they are, the extent to which they currently participate or are proposed to participate?	Section 6.7 and 6.8
	A copy of the terms of the scheme	Tab 21 – Atomos Employee Share and Option Plan Tab 22 – Atomos Long Term Incentive Plan
42.	Has the entity entered into any material contracts (including any underwriting agreement relating to the securities to be quoted on ASX)?[19]	
	If so, where are the existence and main terms of those material contracts disclosed in the Offer Document?	Section 9
	Copies of all of the material contracts referred to in the Offer Document	Tab 23 – B&H Vendor Agreement Tab 24 – Broadfield Distribution Agreement Tab 25 – Apple Pro Res RAW Licence Agreement Tab 26 – Open-Silicon Supply Agreement Tab 27 – Master Procurement Agreement with JVC Kenwood Corporation Tab 28 – Joint Development Agreement with JVC Kenwood Corporation Tab 29 – EFIC facility agreement Tab 30 - Underwriting Agreement
43.	If the following information is included in the Offer Document, the page reference where it is included. Otherwise, either a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the entity or a child entity has entered into with: (a) its chief executive officer (or equivalent) (b) any of its directors or proposed directors; or (c) any other person or entity who is a related party of the persons referred to in (a) or (b) above (Listing Rule 3.16.4) Note: if the entity applying for admission to the official list is a trust, references to a chief executive officer, director or proposed director mean a chief executive officer, director or proposed director of the responsible entity of the trust. However, the entity need not provide a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the responsible entity or a related entity has entered into with any of the persons referred to in (a), (b) or (c) above if the costs associated with the agreement are borne by the responsible entity or the related entity from out of its own funds rather than from out of the trust.	(a) Section 6.7.1 (b) Section 6.4.1 (c) N/A
44.	Please enter "Confirmed" in the column to the right to indicate that the material contracts summarised in the Offer Document include, in addition to those mentioned in item 43, any other material contract(s) the entity or a child entity has entered into with: (a) its chief executive officer (or equivalent)	Confirmed.

[18] If the entity applying for admission to the official list is a trust, references to a director mean a director of the responsible entity of the trust.

[19] It will assist ASX if the material contracts are provided both in hard copy and in electronic format.

Nº	Item	Location/Confirmation
	(b) any of its directors or proposed directors; or (c) any other person or entity who is a related party of the persons referred to in (a) or (b) above	
45.	Please enter "Confirmed" in the column to the right to indicate that all information that a reasonable person would expect to have a material effect on the price or value of the securities to be quoted is included in or provided with this Information Form and Checklist	Confirmed.
46.	A copy of the entity's most recent annual report	Tab 31 - Financial statements for FY18

Entities that are trusts

47.	Evidence that the entity is a registered managed investment scheme or has an exemption from ASIC from that requirement (Listing Rule 1.1 Condition 5(a))	N/A
48.	If the entity is exempted from the requirement to be a registered managed investment scheme, evidence that its responsible entity is either an Australian company or registered as a foreign company carrying on business in Australia under the Corporations Act (Listing Rule 1.1 Condition 5(b))	N/A
49.	Please enter "Confirmed" in the column to the right to indicate that the responsible entity is not under an obligation to allow a security holder to withdraw from the trust (Listing Rule 1.1 Condition 5(c))	N/A

Entities applying under the profit test (Listing Rule 1.2)

50.	Evidence that the entity is a going concern or the successor of a going concern (Listing Rule 1.2.1)	N/A
51.	Evidence that the entity has been in the same main business activity for the last 3 full financial years (Listing Rule 1.2.2)	N/A
52.	Audited accounts for the last 3 full financial years, including the audit reports (Listing Rule 1.2.3(a))	N/A
53.	If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.2.3(b))	N/A
54.	A reviewed pro forma statement of financial position, including the review (Listing Rule 1.2.3(c))[20]	N/A
55.	Evidence that the entity's aggregated profit from continuing operations for the last 3 full financial years has been at least $1 million (Listing Rule 1.2.4)	N/A
56.	Evidence that the entity's profit from continuing operations in the past 12 months to a date no more than 2 months before the date of this application has exceeded $500,000 (Listing Rule 1.2.5)	N/A
57.	A statement from all directors[21] confirming that they have made enquiries and nothing has come to their attention to suggest that the entity is not	N/A

[20] Note: the review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

[21] If the entity applying for admission to the official list is a trust, the statement should come from all directors of the responsible entity of the trust.

Nº	Item	Location/Confirmation
	continuing to earn profit from continuing operations up to the date of the application (Listing Rule 1.2.5A)	

Entities applying under the assets test (Listing Rule 1.3)

58.	Evidence that the entity has: (a) net tangible assets of at least $4 million (after deducting the costs of fund raising) or a market capitalisation of at least $15 million; or (b) if it is an investment entity other than pooled development fund, net tangible assets of at least $15 million; or (c) if it is a pooled development fund, net tangible assets of at least $2 million (Listing Rule 1.3.1 and 1.3.1A)	Section 4.9.
59.	Evidence that: (a) at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash;[22] or (b) there are commitments to spend at least half of the entity's cash and assets in a form readily convertible to cash (Listing Rule 1.3.2)	Section 8.4
60.	Is there a statement in the Offer Document setting out the entity's stated objectives and that the entity has enough working capital to carry out its stated objectives? If so, where is it? If not, attach a statement by an independent expert confirming that the entity has enough working capital to carry out its stated objectives (Listing Rule 1.3.3(a))	Section 4.9.2 and Section 8.4
61.	Evidence that the entity's working capital is at least $1.5 million or, if it is not, that it would be at least $1.5 million if the entity's budgeted revenue for the first full financial year that ends after listing was included in the working capital (Listing Rule 1.3.3(b))[23]	Section 8.4
62.	Audited accounts for the last 2 full financial years, including the audit reports (Listing Rule 1.3.5(a) first bullet point)	Tab 32 – Financial Accounts for FY17 Tab 31 – Financial Accounts for FY18
63.	If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.3.5(a) second bullet point)	N/A
64.	If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity, audited accounts for the last 2 full financial years for that other entity or business, including the audit reports (Listing Rule 1.3.5(b) first bullet point)	N/A
65.	If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity and the last full financial year for that other entity or business ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available) from	N/A

[22] In deciding if an entity's total tangible assets are in a form readily convertible to cash, ASX would normally not treat inventories or receivables as readily convertible to cash.

[23] The amount must be available after allowing for the first full financial year's budgeted administration costs and the cost of acquiring any assets referred to in the entity's Offer Document, to the extent those costs are to be met out of working capital. The cost of acquiring assets includes the cost of acquiring and exercising an option over them.

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Nº	Item	Location/Confirmation
	the end of the last full financial year for that other entity or business, including the audit report or review (Listing Rule 1.3.5(b) second bullet point)	
66.	A reviewed pro forma statement of financial position, including the review (Listing Rule 1.3.5(c))[24]	Section 4.9 and Section 7.

Entities with restricted securities

67.	A statement setting out a list of any person (either on their own or together with associates) who has held a relevant interest in at least 10% of the entity's voting securities at any time in the 12 months before the date of this application	N/A Tab 33 - Original in-principle advice confirming that mandatory escrow will not apply Tab 34 - In-principle advice extension
68.	A completed ASX Restricted Securities Table[25]	N/A
69.	Copies of all restriction agreements (Appendix 9A) entered into in relation to restricted securities[26]	N/A
70.	Copies of all undertakings issued by any bank, recognised trustee or the provider of registry services to the entity in relation to such restriction agreements	N/A

Entities (other than mining exploration entities and oil and gas exploration entities) with classified assets[27]

71.	Within the 2 years preceding the date of the entity's application for admission to the official list, has the entity acquired, or entered into an agreement to acquire, a classified asset? If so, where in the Offer Document does it disclose: • the date of the acquisition or agreement; • full details of the classified asset, including any title particulars; • the name of the vendor; • if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s); • details of the relationship between the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, between the beneficial owner(s)) and the entity or any related party or promoter of the entity; and • details of the purchase price paid or payable and all other consideration (whether legally enforceable or not) passing directly or indirectly to the vendor.	N/A

[24] Note: the review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

[25] An electronic copy of the ASX Restricted Securities Table is available from the ASX Compliance Downloads page on ASX's website.

[26] Note: ASX will advise which restricted securities are required to be escrowed under Listing Rule 9.1.3 as part of the admission and quotation decision. If properly completed restriction agreements and related undertakings have not been provided for all such securities advised by ASX, that will need to be rectified prior to admission occurring and quotation commencing.

[27] A "classified asset" is defined in Listing Rule 19.12 as:

(a) an interest in a mining exploration area or oil and gas exploration area or similar tenement or interest;

(b) an interest in intangible property that is substantially speculative or unproven, or has not been profitably exploited for at least three years, and which entitles the entity to develop, manufacture, market or distribute the property;

(c) an interest in an asset which, in ASX's opinion, cannot readily be valued; or

(d) an interest in an entity the substantial proportion of whose assets (held directly, or through a controlled entity) is property of the type referred to in paragraphs (a), (b) and (c) above.

/cont.

Nº	Item	Location/Confirmation
	Is the vendor (or, if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, is any of the beneficial owner(s)) a related party or promoter of the entity? If so, please enter "Confirmed" in the column to the right to indicate that the consideration paid by the entity for the classified asset was solely restricted securities, save to the extent it involved the reimbursement of expenditure incurred in developing the classified asset[28] or the entity was not required to apply the restrictions in Appendix 9B under Listing Rule 9.1.3 (Listing Rule 1.1 Condition 11)	N/A
	Please also provide a copy of the agreement(s) relating to the acquisition entered into by the entity and any expert's report or valuation obtained by the entity in relation to the acquisition	N/A

Mining entities

72.	A completed Appendix 1A Information Form and Checklist Annexure I (Mining Entities)[29]	N/A

Oil and gas entities

73.	A completed Appendix 1A Information Form and Checklist Annexure II (Oil and Gas Entities)[30]	N/A

Entities incorporated or established outside of Australia

74.	A completed Appendix 1A Information Form and Checklist Annexure III (Foreign Entities)[31]	N/A

Externally managed entities

75.	A completed Appendix 1A Information Form and Checklist Annexure IV (Externally Managed Entities)[32]	N/A

Stapled entities

76.	A completed Appendix 1A Information Form and Checklist Annexure V (Stapled Entities)[33]	N/A

Further documents to be provided before admission to the official list

Please note that in addition to the information and documents mentioned above, all entities will be required to provide the following before their admission to the official list and the quotation of their securities commences:

- A statement setting out the names of the 20 largest holders in each class of securities to be quoted, and the number and percentage of each class of securities held by those holders;
- A distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the categories:
  - 1 - 1,000
  - 1,001 - 5,000

[28] ASX may require evidence to support expenditure claims.

[29] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

[30] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

[31] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

[32] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

[33] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

/cont.

- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

- The number of holders of a parcel of securities (excluding restricted securities or securities subject to voluntary escrow) with a value of more than $2,000, based on the issue/sale price;
- Any outstanding restriction agreements (Appendix 9A) and related undertakings;[34] and
- Any other information that ASX may require under Listing Rule 1.17.[35]

[34] See note 26 above.

[35] Among other things, this may include evidence to verify that an entity has met Listing Rule 1 Condition 8 and achieved minimum spread without using artificial means (see Guidance Note 1 section 3.8).