8 February 2017

PRE-QUOTATION DISCLOSURE

Capitalised terms not defined in this document have the meaning given to them in the prospectus lodged with the Australian Securities & Investments Commission by the Company on 21 November 2016 (**Prospectus**).

Capital Structure

The capital structure of SportsHero Limited following the Consolidation, conversion of Convertible Notes, issue of securities pursuant to the Share Purchase Agreement, Share Sale Agreement, Sunshore Offer and Public Offer is as follows:

Fully paid ordinary shares (of which 116,701,859 are subject to ASX imposed escrow)	**220,841,657**
Options exercisable at $0.05 and expiring 31 August 2019 (all of which are subject to ASX imposed escrow)	**72,000,000**
Options exercisable at $1.02 and expiring 31 December 2017	**30,000**
Options exercisable at $1.24 and expiring 31 December 2017	**30,000**
Options exercisable at $0.20 and expiring 30 September 2017	**4,697,940**

Michael Higginson
Director/Company Secretary

SportsHero Limited
ABN 98 123 423 987
Principal Office: 338 Hay Street, Subiaco, Western Australia 6008
Registered Office: 29 Brookside Place, Lota, Queensland 4179
Tel/Fax: +61 7 3901 0751