8 February 2017

PRE-QUOTATION DISCLOSURE

Number of Securities Subject to Escrow

Set out below are details of the number of SportsHero securities that are subject to escrow and the escrow period applicable to those securities.

The securities listed below are subject to **ASX imposed escrow**:

24 months from the date of re-instatement to official quotation

Fully paid ordinary shares	**74,557,142**
Options exercisable at $0.05 and expiring 31 August 2019	**4,114,286**

12 months to 24 May 2017

Fully paid ordinary shares	**326,859**

12 months to 14 June 2017

Fully paid ordinary shares	**3,465,000**

12 months to 15 June 2017

Fully paid ordinary shares	**300,000**

12 months to 20 June 2017

Fully paid ordinary shares	**2,055,000**

12 months to 22 June 2017

Fully paid ordinary shares	**2,055,000**

12 months to 7 February 2018

Fully paid ordinary shares	**33,942,858**
Options exercisable at $0.05 and expiring 31 August 2019	**67,885,714**

Michael Higginson
Director/Company Secretary

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