

Market Announcement

19 June 2018

Raiz Invest Limited – Admission and Commencement of Official Quotation

Description

Raiz Invest Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 19 June 2018.

Official quotation of the Company's ordinary fully paid shares is expected to commence at 11:00am AEST on Thursday, 21 June 2018.

The Company raised \$15,120,000 pursuant to the offer under its prospectus dated 9 May 2018 ('Prospectus') by the issue of 8,400,000 shares at an issue price of \$1.80 per share.

Quotation information

Quoted Securities:	21,275,356 ordinary fully paid shares
ASX Code:	RZI
Time:	11:00 AEST
Date:	Thursday, 21 June 2018
ASX Trade Abbreviation:	RAIZINVEST
ISIN:	AU0000010761
Home Branch:	Sydney
Industry Classification:	4020 – Diversified Financials
Company Secretary:	Martin Conley
Share Registry:	Computershare Investor Services Pty Limited Address: Level 4, 60 Carrington Street, Sydney, NSW, 2000 Phone: 1300 850 505 Website: www.investorcentre.com/contact
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.8 of the Prospectus
Activities:	Holding company for a micro-investment services group
Lead Manager:	Bell Potter Securities Limited
Underwriter:	Bell Potter Securities Limited

ASX Restricted Securities:	16,373,856 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation. 10,180,579 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being Thursday, 25 January 2018. 17,824,809 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 10 April 2018. 575,388 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 11 April 2018. 1,200,000 options exercisable at \$1.80 expiring 30 April 2028, classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation. 120,745 options exercisable at \$0.95 expiring 1 March 2027, classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation.
Other Securities Not Quoted:	2,025,029 options exercisable at \$0.20 expiring 1 July 2025 181,117 options exercisable at \$0.25 expiring 1 June 2026 965,957 options exercisable at \$0.95 expiring 1 March 2027 1,086,702 options exercisable at \$0.95 expiring 1 October 2027 890,000 options exercisable at \$1.80 expiring 30 April 2028

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 109 678 (within Australia) or +61 3 9415 4140 (outside Australia) between 9:00am and 5:00pm (Sydney time) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Black

Manager, Listings Compliance (Sydney)