Raiz Invest Limited
ABN 74 615 510 177

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Pre-Quotation Disclosure

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the admission of Raiz Invest Limited (ACN 615 510 177) (**Raiz** or **Company**) to the Official List of ASX and the quotation of its securities (**Securities**), being ordinary shares in Raiz (**Share**). Capitalised terms in this pre-quotation disclosure have the same meaning given to them in the prospectus dated 9 May 2018 issued by Raiz, unless the contrary intention appears.

Despatch dates

The date for the despatch of:

- a notice from Raiz under ASX Settlement Operating Rule 8.9.1 in relation to all holdings on the CHESS sub-register was Friday, 8 June 2018;
- issuer sponsored holding statements in relation to all other holdings was Friday, 8 June 2018; and
- any refund money is as soon as possible after Friday, 8 June 2018.

Restricted securities

The following table sets out the approximate number of securities that are subject to escrow, and the escrow period that is being applied.

Security	Number of Shares subject to escrow	Escrow period
Shares	16,373,856 Shares	24 months from quotation date
	10,180,579 Shares	12 months from issue date of issue, being 25 January 2018
	17,824,809 Shares	12 months from the date of issue, being 10 April 2018
	575,388 Shares	12 months from the date of issue being, 11 April 2018
LTEIP Options	1,200,000 Options	24 months from quotation date
Management Options	120,745 Options	24 months from quotation date