Underwritten Entitlement Offer

12 May 2016

Key points

- **Non-renounceable pro-rata entitlement offer to raise approximately $537,000 (before expenses)**
- **Offer price of $0.013 per new share**
- **Underwritten by CPS Capital**

Entitlement Offer

Rumble Resources Ltd ("**Rumble**" or the "**Company**") is pleased to announce that it has lodged a Prospectus pursuant to which eligible shareholders may subscribe for new shares under a 1-for-5 non-renounceable entitlement offer at an issue price of $0.013 per new share to raise up to approximately $537,555 (before costs) (**Offer**).

Eligible shareholders may also apply for additional shares in excess of their entitlement pursuant to the shortfall offer under the Prospectus.

The Offer is fully underwritten by CPS Capital Group Pty Ltd. Entities associated with each of the Directors of the Company have also committed to sub-underwrite the Offer to an aggregate amount of $191,480. The terms of the underwriting and sub-underwriting agreements are summarised in the Prospectus

The Company continues to seek out potential acquisition opportunities to complement the Company's existing activities, as well as opportunities in other sectors with the objective of increasing shareholder value. The Company intends on using the funds raised under the offer to fund its ongoing exploration asset expenses, as well as for general working capital purposes, including the costs of reviewing prospective acquisition opportunities.

Indicative timetable

The indicative key dates for the Offer are below. These dates are indicative only, and the Company reserves the right to vary the dates in the timetable, subject to the requirements of the ASX Listing Rules.

Lodgement of Appendix 3B and Prospectus with ASX	12 May 2016
Notice of Entitlement Offer sent to Shareholders	16 May 2016
Shares quoted on an "EX" basis	17 May 2016
Record Date for determining entitlements	18 May 2016
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders	23 May 2016
Last day to extend the offer closing date	27 May 2016
Closing Date of Entitlement Offer (5pm WST)*	1 June 2016
Shares quoted on a deferred settlement basis	2 June 2016
Notification of Shortfall	6 June 2016
Anticipated date for issue of the Securities Deferred settlement trading ends	8 June 2016

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ASX RTR

Executives & Management

Mr Shane Sikora
Managing Director

Mr Andrew McBain
Non-executive Director

Mr Matthew Banks
Non-executive Director

Mr Michael Smith
Non-executive Director

Mr Steven Wood
Company Secretary

Anticipated date for commencement of Shares trading on a normal settlement basis	9 June 2016

Additional information

The Offer is being made to shareholders with registered addresses in Australia and New Zealand on the Record Date of the Offer, which is 5:00pm (WST) on Wednesday, 18 May 2016 (**Eligible Shareholders**). Shareholders with a registered address outside Australia and New Zealand will not be eligible to participate in the Offer. As the Offer is non-renounceable, Eligible Shareholders will not be able to sell or otherwise transfer their entitlements.

Full details of the Offer are contained in the Prospectus which is available from ASX's website at www.asx.com.au and will be despatched to Eligible Shareholders in accordance with the indicative timetable set out above. The Prospectus will also be available on the Company's website at www.rumbleresources.com.au.

If you have any questions in relation to the Offer, please call your broker, accountant or professional advisor. If you require information on how to complete the Application Form, please contact the Share Registry on 08 9389 8033 (Australia) or +61 8 9389 8033 (International).

For further information, please contact:

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For further information, please visit: www.rumbleresources.com.au