ASX Announcement
Monday 18 September 2017
Ref: /VMS/606/VMS0423

Completion of Placement – Tranche 1 and Notice Under Section 708A

As announced on the 11 September 2017, Venture Minerals Limited (ASX code: VMS), announced it will raise $1.9m in a two-tranche placement, through the issue of 95 million shares at $0.02 per share.

Venture is pleased to confirm that it has completed the first tranche of the placement, with the allotment of 46,717,663 million shares at $0.02 to raise gross proceeds of $934,353.

The second tranche of a further 48.3 million shares at $0.02 is to be issued subject to shareholder approval at a General Meeting to be held in October 2017. A notice of meeting will be sent to shareholders shortly.

Notice under Section 708A

Venture Minerals Limited (ASX code: VMS), has issued 46,717,663 fully paid ordinary shares on 18 September 2017, being the issue of shares under ASX Listing Rule 7.1. The securities are part of a class of securities quoted on the Australian Securities Exchange (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The shares were issued without disclosure under Part 6D.2, in reliance on Section 708A (5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

a) The provisions of Chapter 2M of the Corporations Act; and
b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, to be disclosed for the purposes of Sections 708A (7) and (8) of the Corporations Act.

Detailed information on all aspects of Venture Minerals' projects can be found on the Company's website www.ventureminerals.com.au.

Ends.

Jamie Byrde
Company Secretary

Venture Fast Facts

ASX Code: VMS
Shares on Issue: 321 million
Market Cap: $7.7 million
Current Cash: $0.9 million
(30 June 2017)

Recent Announcements

Venture to Raise $1.9m through Placement (11/09/2017)

Substantial Lithium Target Discovered, Greenbushes District (31/08/2017)

Quarterly Report for period ending 30 June 2017 (31/07/2017)

Six VMS Targets Now Identified at Thor Prospect, Western Australia (23/06/2017)

Venture Discovers 3 Additional VMS Targets, Thor Prospect, Western Australia (19/05/2017)

Large EM Anomaly Confirms Priority Drill Target at Thor Prospect, Western Australia (10/05/2017)

Massive Sulphides Identified near New Thor Project – Western Australia (12/04/2017)

EM Survey confirms Large Drill Target at the Caesar Nickel-Copper Project – Western Australia (23/03/2017)

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