30 June 2016

ChimpChange Limited ACN 150 762 351 – Pre-Quotation Disclosure

The following information is provided to ASX for release to the market in connection with the official quotation and deferred settlement trading of the fully paid ordinary shares in ChimpChange Limited (**Company**).

Capitalised terms which have not otherwise been defined in this document have the meaning given to them in the Prospectus lodged with the Australian Securities and Investment Commission dated 30 May 2016 (**Prospectus**).

1. **Close of Offer and receipt of funds**

The Offer under the Prospectus closed on 24 June 2016 and the Company has issued, on 30 June 2016, 18,750,000 fully paid shares at an issue price of $0.80 per share.

The Company confirms that it has received cleared funds for the complete amount of the issue price of every share issued and allotted shares to successful applicants.

2. **Shareholder spread**

The distribution schedule of shareholders is set out in **Attachment A** and a statement of the 20 largest shareholders is set out in **Attachment B**.

The Company advises that, excluding restricted securities:

(a) the Company has at least 300 holders of securities who have a parcel of shares with a value of at least $2,000; and

(b) at least 50% of ordinary shares in the Company are not held by related parties.

3. **Issue of Shares**

The number of Shares issued under each component of the Offer is:

(a) Broker Firm Offer – 7,088,500;

(b) Institutional Offer – 9,387,500; and

(c) Chairman's List Offer - 2,274,000.

4. **Basis of allocation of Shares and procedure for determining allocations**

The basis of allocation of ordinary shares under the Offer for each component of the Offer was as follows:

(a) Broker Firm Offer – allocation of securities to applicants under the Broker Firm Offer has been determined by Brokers who allocated securities among their respective clients. Applicants under the Broker Firm Offer should confirm their allocations by phoning their Broker;

(b) Institutional Offer – The allocation of securities to applicants under the Institutional Offer has been determined by the Joint Lead Managers and the Company during the bookbuild, and institutional investors have been notified of their allocations; and

(c) Chairman's List Offer - The allocation of securities under the Chairman's List Offer has been determined by the Company in consultation with the Joint Lead Managers, and successful Applicants have been notified of their allocations.

Applicants can confirm their allocation or may make general enquiries regarding the Offer by contacting the Company's share registry, Link Market Services, on 1300 554 474 (toll free within Australia) or + 61 1300 554 474 (outside Australia) from 9.00am and 5.00pm (AEST time) Monday to Friday.

5. **Dispatch date**

The intended dispatch date for sending CHESS allotment notices, issuer sponsored holding statements and any refund money is Friday 1 July 2016.

6. **Restricted securities**

A total 14,591,164 shares are not be quoted and be classified as restricted securities for a period of 24 months from the date of official quotation of the securities of the Company. Details are provided in **Attachment C**.

A total of 7,079,717 options are not be quoted and be classified as restricted securities for a period of 24 months from the date of official quotation of the securities of the Company. Details are provided in **Attachment C**.

Yours faithfully,



Duncan Cornish
Company Secretary
ChimpChange Limited

Attachment A - Distribution Schedule of shareholders

CHIMPCHANGE LIMITED

INVESTOR RANGES
THURSDAY 30 JUNE 2016

Ranges	Investors	Securities	% Issued Capital
Security Group: ORD ORD & ESC SHARES			
Totals for Security Group ORD			
1 to 1000	0	0	.00
1001 to 5000	116	410,358	.65
5001 to 10000	155	1,096,009	1.73
10001 to 100000	343	11,812,311	18.61
100001 and Over	72	50,162,705	79.02
Total	686	63,481,383	100.00

end of report

Attachment B - Statement of 20 largest shareholders

CHIMPCHANGE LIMITED

FIRST 20 INVESTORS REPORT
THURSDAY 30 JUNE 2016

Rank	Investor	Current Balance	% Issued Capital
Sec. Group: ORD - ORD & ESC SHARES			
1	ASHLEY SHILKIN <ASHLEY SHILKIN FAMILY A/C>	11,901,965	**18.75%**
2	AVATAR INDUSTRIES PTY LTD	10,762,463	**16.95%**
3	BART PROPERTIES PTY LTD <SCOTT FLYNN FAMILY A/C>	2,777,143	**4.37%**
4	NAREENEN PTY LTD	2,672,529	**4.21%**
5	ALTOR PRIVATE EQUITY PTY LTD <CC FUND 2 A/C>	1,928,571	**3.04%**
6	SANDHURST TRUSTEES LTD <ENDEAVOR ASSET MGMT MDA A/C>	1,250,000	**1.97%**
7	MR ROSS ALLEN MCDONALD	1,169,262	**1.84%**
8	ALTOR CAPITAL PE PTY LTD	909,091	**1.43%**
9	CS FOURTH NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 11 A/C>	866,750	**1.37%**
10	JACKIE AU YEUNG	635,000	**1.00%**
11	CITICORP NOMINEES PTY LIMITED	606,250	**.96%**
12	PAN AUSTRALIAN NOMINEES PTY LIMITED	590,910	**.93%**
13	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 3	570,750	**.90%**
14	BOND STREET CUSTODIANS LIMITED <LAM1 - D08059 A/C>	500,000	**.79%**
15	KIMA CAPITAL MANAGEMENT LTD	500,000	**.79%**

CHIMPCHANGE LIMITED

FIRST 20 INVESTORS REPORT
THURSDAY 30 JUNE 2016

Rank	Investor	Current Balance	% Issued Capital
16	PINNACLE SUPERANNUATION PTY LIMITED <PJF S/F A/C>	500,000	.79%
17	J P MORGAN NOMINEES AUSTRALIA LIMITED	498,545	.79%
18	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	437,500	.69%
19	BLUEFLAG INVESTMENTS PTY LTD	428,571	.68%
20	MR DAVID FREDERICK OAKLEY <DFO INVESTMENT A/C>	414,286	.65%

		Investors	
TOTAL FOR TOP 20:	**39,919,586**	**20**	**62.88%**

		Investors	
TOTAL IN THIS REPORT:	**39,919,586**	**20**	**62.88%**
TOTAL OTHER INVESTORS:	**23,561,797**	**666**	**37.12%**
GRAND TOTAL:	**63,481,383**	**686**	**100.00%**

end of report

Attachment C – Restricted Securities

Shares not be quoted and be classified as restricted securities for a period of 24 months from the date of official quotation of the securities of the Company.

	Holder	Number of shares to be restricted
1	Ashley Shilkin as trustee for the Ashley Shilkin Family Trust	11,883,215
2	Nareenen Pty Ltd ACN 092 448 050 as trustee for the Leijer Family Trust	2,569,407
3	Moore Park Nominees Pty Ltd ACN 602 582 374 as trustee for the Peter Clare & Associates Superannuation Fund	61,364
4	Riverfire Capital Ventures Pty Ltd ACN 168 738 305	27,178
5	Goggomobile Investments Pty Ltd ACN 133 814 776 as trustee for the Goggo Trust	50,000
Total		**14,591,164**

Options not be quoted and be classified as restricted securities for a period of 24 months from the date of official quotation of the securities of the Company.

	Holder	Number of options to be restricted
1	Ashley Shilkin as trustee for the Ashley Shilkin Family Trust	3,500,000
2	Nareenen Pty Ltd ACN 092 448 050 as trustee for the Leijer Family Trust	250,000
3	GHWE Capital Pty Ltd ACN 604 926 954 as trustee for the Peter Clare Family Trust	750,000
4	Riverfire Capital Ventures Pty Ltd ACN 168 738 305	700,000
5	Plutus Capital Pty Ltd ACN 145 391 135 as trustee for the Harrison Family Trust	250,000
6	Thomas Russell	129,717
7	CCZ Equities Pty Ltd	1,500,000
Total		**7,079,717**