Notice

Notice reference number: 0543.15.05 Notice date: 21/05/2015

What's this about? Effective date: 22/05/2015

✓ ASX Trade	○ ASX 24								
✓ Trading	○ Clearing	○ Settlement							
○ Operations	○ Technology	○ Market Data	○ Rules	✓ Compliance	○ Risk	✓ Other			

Title

Australian Finance Group Ltd – Admission and Commencement of Official Quotation

Description

Australian Finance Group Ltd (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Friday 22 May 2015.

Official quotation of the Company's securities is expected to commence on a deferred settlement basis at 12.00pm Australian Eastern Standard Time (AEST) on Friday 22 May 2015.

The final price for successful applicants under the Broker Firm Offer, Priority Offer and Institutional Offer is $1.20 per share.

Quoted Securities:	214,812,671 fully paid Ordinary Shares
ASX Code:	AFG
Time:	12.00pm AEST
Date:	Friday 22 May 2015
ASX Trade Abbreviation:	AUSTRA FIN
ISIN:	AU000000AFG9
Home Branch:	Perth
Industry Classification:	To be advised
Australian Registered Office:	100 Havelock Street, West Perth, WA 6005
Principal Administrative Office:	100 Havelock Street, West Perth, WA 6005
Company Secretary:	Lisa Bevan
Share Registry:	Link Market Services Limited Level 4, Central Park 152 St Georges Terrace Perth WA 6000
Balance Date:	30 June

CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Western Australia, Australia
Dividend Policy:	See page 70 of the Company's prospectus dated 4 May 2015.
Lead Manager:	Macquarie Capital (Australia) Limited.
Activities:	Wholesale mortgage broking group.
ASX Restricted Securities:	Nil
Securities not quoted:	Nil

Indicative Key Dates:

The following is an indicative timetable for trading in the Company's ordinary shares.

Date	Event
Friday 22 May 2015	Commencement of Official Quotation on a deferred settlement basis – 12:00pm AEST (ASX Code: AFG)
Monday 25 May 2015	Despatch of shareholder holding statements Last day of deferred settlement trading
Tuesday 26 May 2015	First day of trading on a normal (T+3) basis (ASX Code: AFG)
Friday 29 May 2015	Settlement of on-market trades conducted on a deferred settlement basis on 22 and 25 May 2015 and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 4 May 2015.

Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Company on +61 8 9420 7888.

Issued by
Dale Allen

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Disclaimer