Market Announcement

11 January 2021

Felix Group Holdings Limited (ASX: FLX) – Admission and Commencement of Official Quotation

Description

Felix Group Holdings Limited ('FLX') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 11 January 2021.

Official quotation of FLX's ordinary fully paid shares will commence at 11:00 AM AEDT on Tuesday, 12 January 2021.

FLX raised approximately $12 million pursuant to the offer under its prospectus dated 26 November 2020 ('Prospectus') by the issue of 33,333,333 shares at an issue price of $0.36 per share.

Quotation information

Quoted Securities:	102,120,568 fully paid ordinary shares
ASX Code:	FLX
Time:	11:00 AM AEDT
Date:	Tuesday, 12 January 2021
ASX Trade Abbreviation:	FELIX
ISIN:	AU0000123879
Home Branch:	Sydney
Registered Office:	Address: Unit 4, 34 Navigator Place, Hendra Queensland 4011 Phone: 1300 857 419 Email: investors@felix.net
Company Secretary:	James Gregory Forrest Frayne
Share Registry:	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone (Investor Services): 1300 308 185 Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Queensland
Dividend Policy:	See section 5.13 of the Prospectus
Activities:	FLX has developed and operates a cloud-based enterprise SaaS and marketplace platform called Felix that automates and streamlines a range of critical procurement-focused business processes for leading organisations from the commercial construction and related industries. The

	Felix platform makes it easier for contractors and vendors to find, manage and engage with each other.
Lead Manager:	Bell Potter Securities Limited
Underwriter:	NA
ASX Restricted Securities:	23,739,412 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 January 2023, being 24 months from the date of official quotation of securities. 500,000 unquoted options exercisable at $0.58 on or before 8 January 2024, classified by ASX as restricted securities and to be held in escrow until 12 January 2023, being 24 months from the date of official quotation of securities. 500,000 unquoted options exercisable at $0.72 on or before 8 January 2024, classified by ASX as restricted securities and to be held in escrow until 12 January 2023, being 24 months from the date of official quotation of securities. 1,222,221 unquoted options exercisable at $0.36 on or before 8 January 2025, classified by ASX as restricted securities and to be held in escrow until 12 January 2023, being 24 months from the date of official quotation of securities. 196,525 unquoted options exercisable at nil on or before 8 January 2027, classified by ASX as restricted securities and to be held in escrow until 12 January 2023, being 24 months from the date of official quotation of securities. 2,749,985 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 April 2021, being 12 months from the date of issue. 2,920,387 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 December 2021, being 12 months from the date of issue.
Other Securities Not Quoted:	1,294,600 options exercisable at $0.48 expiring on or before 16 September 2021. 1,571,680 options exercisable at nil expiring on or before 8 January 2027. 4,192,421 options exercisable at nil expiring on or before 8 July 2022.

What do I need to do and by when?

Please refer to FLX's Prospectus.

Need more information?

For further information, please call the Felix Offer Information Line on 1300 214 708 (toll free within Australia) or +61 3 9415 4034 (outside Australia) between 8:30am and 5:30pm (Melbourne time), Monday to Friday.

Disclaimer

Please refer to the following disclaimer.

Issued by

Belinda Chiu
Senior Adviser, Listings Compliance (Sydney)