MARKET RELEASE

15 October 2015

Stonehenge Metals Limited

SUSPENSION

The securities of Stonehenge Metals Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: SHE

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

ASX Compliance
Pty Limited
ABN 26 087 780 489

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Stonehenge
METALS LTD

15 October 2015

Ms Jill Hewitt
Senior Adviser
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Tce
Perth WA

By Email: tradinghaltsperth@asx.com.au

Dear Jill,

Request for Voluntary Suspension

Stonehenge Metals Limited (the **Company**) refers to its request for a Trading Halt dated 13 October 2015. The Company requests a voluntary suspension be applied to its quoted securities effective immediately.

The Company is seeking a voluntary suspension pending the release of an announcement regarding a capital raising and restructure of existing debt.

The Company expects the voluntary suspension to last until the earlier of the Company releasing the announcement or 23 October 2015.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully,

Matthew Foy
Company Secretary
Stonehenge Metals Limited