

ASX AND MEDIA ANNOUNCEMENT

14 April 2014

ELS 36/2014

RE-ADMITTANCE CONDITIONS

Decimal Software Limited (previously Aviva Corporation Limited) ("the Company") provides the following information to satisfy conditions for re-instatement of the Company's securities, as set out in ASX's re-instatement letter dated 4 April 2014.

1. Completion of Decimal acquisition

The Company confirms the following and refers to its announcement dated 14 April 2014:

- It has satisfied all the conditions precedent and completed the acquisition of 100% of the issued share capital of Decimal Group Pty Ltd (**Decimal**) pursuant to the Share Sale Agreement dated 18 January 2014; and
- It has issued 112,500,000 shares (on a post consolidation basis) to the vendors of Decimal.

2. Commitments as disclosed in the Information Memorandum

The Company confirms that there are no legal, regulatory or contractual impediments to the Company meeting its commitments as detailed on page 27 of the Information Memorandum dated 11 March 2014 (**Information Memorandum**), with respect to the Company's expected use of funds or elsewhere in the Information Memorandum.

3. Compliance with the Listing Rules and Listing Rule 3.1

The Company confirms that at the date of this letter, it is in compliance with the Listing Rules, including Listing Rule 3.1.

4. Statement of Financial Position

The Company confirms that there have been no material subsequent events to alter the Company's statement of financial position as detailed on page 42 of the Information Memorandum.

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