



MARKET RELEASE

5 May 2016

Linus Technologies Limited (formerly Firestrike Resources Limited)

PRE-REINSTATEMENT DISCLOSURE

Linus Technologies Limited (formerly Firestrike Resources Limited; “the Company”) will be reinstated to official quotation as from the commencement of trading on Monday 9 May 2016, following the Company’s compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution Schedule and Top 20 Holders.
3. Updated capital structure.
4. Corporate Governance Statement.
5. Special Purpose Financial Report of Linus (Aust) Pty Ltd for the period ended 30 November 2015.
6. Updated statement of commitments.
7. Securities Trading Policy.
8. Terms and conditions of Options.
9. Confirmation of escrowed securities.
10. Statement confirming:
 - (a) Satisfaction of conditions to Public Offer under the Prospectus.
 - (b) Close of all Offers under the Prospectus and allotment and issue of all securities thereunder.
 - (c) Completion of Heads of Agreement between the Company and Linus (Aust) Pty Ltd.
 - (d) No material subsequent events.
 - (e) There are not any legal, regulatory or contractual impediments to the Company undertaking the commitments as disclosed in the prospectus.
 - (f) Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.

Security Code: LNU

Ben Tippet
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