

LINIUS TECHNOLOGIES LIMITED

ACN 149 796 332

26 April 2016

STATEMENT OF CAPITAL STRUCTURE

The capital structure of Linius Technologies Limited (ACN 149 796 332) (formerly Firestrike Resources Limited) (**Company**) following completion of the acquisition of Linius (Aust) Pty Ltd (ACN 608 170 190) and the issue of securities pursuant to the prospectus dated 3 March 2016 (**Prospectus**) is set out below.

Capital Structure	Shares	Options	Performance Shares
Securities on issue as at date of Prospectus	119,511,308	14,527,554 ¹	
Shares issued under the Prospectus pursuant to the Public Offer	70,000,000	-	-
Securities issued under the Prospectus pursuant to the Consideration Offer	250,000,000	-	200,000,000 ²
Shares issued under the Prospectus pursuant to the Conversion Offer	17,500,000	-	-
Shares issued under the Prospectus pursuant to the CPS Offer	5,000,000	-	-
Options issued to Directors		17,500,000 ³	
Options issued to Gavin Campion (or his nominee)		41,000,000 ⁴	-
Options issued to Avitus Capital (Pty Ltd) or its nominees)	-	3,000,000 ⁵	-
Shares issued upon conversion of Class A Performance Shares	50,000,000	-	(50,000,000)
TOTAL	512,011,308	76,027,554	150,000,000⁶

Notes:

1. Quoted Options exercisable at \$0.04 on or before 31 December 2016.
2. 50,000,000 Class A Performance Shares, 50,000,000 Class B Performance Shares, 50,000,000 Class C Performance Shares and 50,000,000 Class D Performance Shares.
3. Unquoted Options exercisable at \$0.05 on or before 31 March 2019.
4. Unquoted Options exercisable at \$0.05 on or before 31 March 2019.
5. Unquoted Options exercisable at \$0.05 on or before 31 March 2019.
6. The milestone for conversion of the Class A Performance Shares has been met and therefore 50,000,000 Shares have been issued.

Contact:

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