ASX:**CXO** Announcement

5 June 2019

Share Purchase Plan – Notice under ASIC Class Order (CO 09/425)

Issuer: Core Lithium Ltd (ASX Code: CXO)

Release date: 5 June 2019

Core Lithium Ltd (ASX: CXO) (the **Company**) gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

1. The Company will make offers to issue shares under a Share Purchase Plan without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) ("the Act");

2. This notice is given in accordance with ASIC Class Order (CO 09/425);

3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act; and

4. As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

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