Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	**Venture Minerals Limited**
ABN	**51 119 678 385**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Hamish Peter Halliday
Date of last notice	11 December 2020

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	**Direct**
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	**Indirect (i)** McTavish Industries Pty Ltd. <McTavish Super Fund A/C> Mr Halliday has relevant interest. **Indirect (ii)** Joanna Mary Halliday <Spouse>.
Date of change	14 May 2021
No. of securities held prior to change	**Direct** 14,622,500 Ordinary Fully Paid Shares. 1,500,000 $0.001 unlisted options exercisable on or before 12 April 2023, subject to vesting conditions. **Indirect (i)** 3,252,741 Ordinary Fully Paid Shares. **Indirect (ii)** 330,000 Ordinary Fully Paid Shares.
Class	Ordinary Shares

+ See chapter 19 for defined terms.

Number acquired	a) 6,500,000
Number disposed	b) 6,500,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	a) 5,000,000 at $0.06 per share and 1,500,000 at $0.001 per share. b) $0.1180 per share.
No. of securities held after change	**Direct** 14,622,500 Ordinary Fully Paid Shares. **Indirect (i)** 3,252,741 Ordinary Fully Paid Shares. **Indirect (ii)** 330,000 Ordinary Fully Paid Shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of 5,000,000 unlisted options with an exercise price of $0.06 and 1,500,000 options with an exercise price of $0.001. 6,500,000 ordinary shares were disposed of on market to fund the exercise of the unlisted options.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.