ASX Release **26 May 2021**

RESULTS OF GENERAL MEETING

RareX Limited (ASX: REE) is pleased to advise, in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the results for the General Meeting held on 26 May 2021. All resolutions were passed on a poll.

This announcement has been authorized by the Company Secretary of RareX Limited.

For further information, please contact:

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Company Secretary
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Resolutions voted on at the meeting				If decided by poll					Proxies received			
Resolution		Result	Voting method	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description			Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of issue of Placement Shares	Passed	Poll	55,339,056	86.5	8,669,627	13.5	720,539	51,022,447	8,669,627	720,539	1,107,786
2a	Approval to issue Director Placement Shares John Young	Passed	Poll	52,145,968	82.1	11,377,612	17.9	2,860,423	47,897,459	11,377,612	2,860,423	1,039,686
2b	Approval to issue Director Placement Shares Jeremy Robinson	Passed	Poll	46,292,968	80.3	11,382,612	19.7	458,423	42,044,459	11,382,612	458,423	1,039,686
2c	Approval to issue Director Placement Shares Shaun Hardcastle	Passed	Poll	52,534,145	82.2	11,377,612	17.8	463,423	50,294,459	11,377,612	463,423	1,039,686
2d	Approval to issue Director Placement Shares Cameron Henry	Passed	Poll	53,542,968	82.5	11,382,612	17.5	458,423	50,294,459	11,382,612	458,423	1,039,686
3	Ratification of issue of LM Options	Passed	Poll	54,195,450	83.0	11,124,215	17.0	1,064,338	49,890,941	11,124,215	1,064,338	1,095,686
4	Ratification of issue of Consultant Options	Passed	Poll	54,489,250	83.1	11,081,215	16.9	813,538	50,174,941	11,081,215	813,538	1,105,486
5	Approval of Employee Securities Incentive Plan	Passed	Poll	43,131,970	83.4	8,555,199	16.6	460,423	41,786,284	8,555,199	460,423	1,145,686
6	Approval of potential termination benefits under the Plan	Passed	Poll	51,631,539	82.7	10,813,787	17.3	929,854	50,385,853	10,813,787	929,854	1,045,686
7a	Approval of issue of Director Performance Rights Jeremy Robinson	Passed	Poll	40,609,528	77.6	11,689,029	22.4	429,623	39,369,842	11,689,029	429,623	1,039,686
7b	Approval of issue of Director Performance Rights John Young	Passed	Poll	40,339,579	77.1	11,958,978	22.9	2,826,623	39,099,893	11,958,978	2,826,623	1,039,686
7c	Approval of issue of Director Performance Rights Shaun Hardcastle	Passed	Poll	40,327,579	77.1	11,970,978	22.9	429,623	39,087,893	11,970,978	429,623	1,039,686
7d	Approval of issue of Director Performance Rights Cameron Henry	Passed	Poll	40,333,579	77.1	11,958,978	22.1	435,623	39,093,893	11,958,978	435,623	1,039,686
8	Approval to amend terms of existing Director Options	Passed	Poll	39,672,024	75.9	12,626,533	24.1	429,623	38,426,338	12,626,533	429,623	1,045,686
9	Approval to increase Non-Executive Directors' Remuneration	Passed	Poll	39,428,977	75.7	12,646,480	24.3	652,723	38,184,291	12,646,480	652,723	1,044,686
10	Ratification of issue of Strategic Placement Shares	Passed	Poll	56,571,974	86.2	9,092,206	13.8	719,823	52,084,465	9,092,206	719,823	1,278,686