Market Announcement

15 June 2021

HitIQ Limited (ASX: HIQ) – Replacement Admission and Commencement of Official Quotation

Description

HitIQ Limited ('HIQ') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 15 June 2021.

Official quotation of HIQ's ordinary fully paid shares will commence at 12:00pm AEST on Wednesday, 16 June 2021.

HIQ raised $10,000,000 pursuant to the offer under its prospectus dated 22 April 2021 ('Prospectus') by the issue of 50,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted Securities:	113,056,183 fully paid ordinary shares
ASX Code:	HIQ
Time:	12:00pm AEST
Date:	Wednesday, 16 June 2021
ASX Trade Abbreviation:	HITIQLTD
ISIN:	AU0000148967
Home Branch:	Perth
Registered Office:	C/- Optima Partners Address: Suite 3, 128 Main Street, OSBORNE PARK WA 6017 Phone: 08 6267 2200 Email: investors@hitiq.com
Company Secretary:	Peter Torre
Share Registry:	Automic Group Address: Level 2, 267 St Georges Terrace, PERTH WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 6.12 of the Prospectus
Activities:	Building and commercialising a technology platform to assist in the surveillance, detection, assessment and diagnosis of sports related concussion injury.
Lead Manager:	Shaw and Partners Limited

Underwriter:	n/a
ASX Restricted Securities:	19,262,835 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 June 2023, being 24 months from the date of commencement of Official Quotation. 100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 March 2022, being 12 months from the date of issue. 2,100,000 options exercisable at $0.20 on or before 10 December 2023, classified by ASX as restricted securities and to be held in escrow until 16 June 2023, being 24 months from the date of commencement of Official Quotation. 2,500,000 options exercisable at $0.30 on or before 15 November 2022, classified by ASX as restricted securities and to be held in escrow until 16 June 2023, being 24 months from the date of commencement of Official Quotation. 2,000,000 options exercisable at $0.30 on or before 18 December 2023, classified by ASX as restricted securities and to be held in escrow until 16 June 2023, being 24 months from the date of commencement of Official Quotation. 600,002 options exercisable at $0.20 on or before 1 November 2022, classified by ASX as restricted securities and to be held in escrow until 16 June 2023, being 24 months from the date of commencement of Official Quotation. 599,999 options exercisable at $0.20 on or before 17 December 2023, classified by ASX as restricted securities and to be held in escrow until 16 June 2023, being 24 months from the date of commencement of Official Quotation. 599,999 options exercisable at $0.30 on or before 19 March 2024, classified by ASX as restricted securities and to be held in escrow until 16 June 2023, being 24 months from the date of commencement of Official Quotation. 4,500,000 options exercisable at $0.30 on or before 25 March 2024, classified by ASX as restricted securities and to be held in escrow until 16 June 2023, being 24 months from the date of commencement of Official Quotation. 1,500,000 options exercisable at $0.40 on or before 25 March 2025, classified by ASX as restricted securities and to be held in escrow until 25 March 2025, being 24 months from the date of commencement of Official Quotation. 6,000,000 options exercisable at $0.30 each on or before 18 December 2023 classified by ASX as restricted securities and to be held in escrow until 16 June 2023, being 24 months from the date of commencement of Official Quotation. 625,000 performance rights classified by ASX as restricted securities and to be held in escrow until 16 June 2023, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	758,330 options exercisable at $0.30 each on or before 30 June 2022.

	1,333,334 options exercisable at $0.30 each on or before 18 December 2023. 900,000 options exercisable at $0.20 each on or before 10 December 2023.

What do I need to do and by when?

Please refer to HIQ's Prospectus.

Need more information?

For further information, please call HIQ.

Disclaimer

Please refer to the following disclaimer.

Issued by

Wade Baggott
Manager, Listings Compliance (Perth)