STATEMENT OF COMMITMENTS

The Company intends to apply funds raised from the Offer, together with existing cash reserves post-admission, over the first two years following admission of the Company to the Official List of ASX as follows:

Funds available	Amount Raised ($10 million)	Percentage of Funds (%)
Existing cash reserves[1]	$620,000	5.3%
Funds raised from the Offer	$10,000,000	94.7%
Total	**$10,620,000**	**100.00**
Technology, Research & Development[2]	$4,700,902	44.2%
Sales & Marketing[3]	$1,068,182	10.2%
Working capital[4]	$4,049,200	38.1%
Cost of the Offer[5]	$801,716	7.5%
Total	**$10,620,000**	**100%**

Notes:

1. Refer to the Financial Information set out in Section **Error! Reference source not found.** of the Company's Prospectus. The Company intends to apply these funds towards the purposes set out in this table, including the payment of the expenses of the Offer of which various amounts will be payable prior to completion of the Offer.
2. Technology, research and development includes the costs of ongoing trials, including clinical trials and extensions to the Company's existing software platform that supports the Company's Nexus A9 mouth guard product.
3. Sales and marketing costs include the expansion of the Company's existing marketing and promotional activities to expand off-shore and to continue to build on the previous work promoting the Company's products and opportunities to existing and potential clients outside of Australia.
4. Working capital includes the general costs associated with the management and operation of the Company's business including administration expenses, management salaries, directors' fees, rent and other associated costs.
5. Refer to Section **Error! Reference source not found.** of the Company's Prospectus for further details.