Market Announcement

15 June 2021

Flynn Gold Limited (ASX: FG1) – Admission and Commencement of Official Quotation

Description

Flynn Gold Limited ('FG1') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 15 June 2021.

Official quotation of FG1's ordinary fully paid shares will commence at 10:30am AEST on Thursday, 17 June 2021.

FG1 raised $10,000,000 pursuant to the offer under its prospectus dated 30 March 2021 ('Prospectus') by the issue of 50,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted Securities:	59,999,998 fully paid ordinary shares
ASX Code:	FG1
Time:	10:30am AEST
Date:	Thursday, 17 June 2021
ASX Trade Abbreviation:	FLYNNGOLD
ISIN:	AU0000143695
Home Branch:	Melbourne
Registered Office:	Flynn Gold Limited Address: Level 4, 96- 100 Albert Road, South Melbourne, Victoria 3205 Phone: + 61 (0)3 9692 7222 Email: info@flynngold.com.au
Company Secretary:	Melanie Leydin and Mathew Watkins
Share Registry:	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: +61 (0)3 9415 4000 Email: Computershare supplies a URL to an online enquiries form instead of an email address: https://www.computershare.com/au/Pages/contact-us.aspx
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 13.6 of the Prospectus
Activities:	Minerals exploration and development
Lead Manager:	Taylor Collison Limited

Underwriter:	N/A
ASX Restricted Securities:	31,022,198 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 June 2023, being 24 months from the date of commencement of Official Quotation. 163,680 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 October 2021, being 12 months from the date of issue. 372,372 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 October 2021, being 12 months from the date of issue. 2,900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 October 2021, being 12 months from the date of issue. 625,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 January 2022, being 12 months from the date of issue. 3,000,000 options exercisable at $0.25 on or before 16 June 2024, classified by ASX as restricted securities and to be held in escrow until 17 June 2023, being 24 months from the date of commencement of Official Quotation. 1,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 17 June 2023, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to FG1's Prospectus.

Need more information?

For further information, please call + 61 (0)3 9692 7222.

Disclaimer

Please refer to the following disclaimer.

Issued by

Todd Lewis
Adviser, Listings Compliance (Melbourne)