LODE RESOURCES LTD
PRO-FORMA STATEMENT OF FINANCIAL POSITION
Actual amount of funds raised

	Statutory Reviewed 31 December 2020 $	Subsequent Events 31 December 2020 $	Pro forma Adjustments Unaudited 31 December 2020 $	Pro forma Unaudited 31 December 2020 $
Assets				
Current assets				
Cash and cash equivalents	579,774	142,482	4,397,200	5,119,456
Trade and otherreceivables	151,454	(142,482)	-	8,972
Total current assets	731,228	-	4,397,200	5,128,428
Non-current assets				
Other financial assets	40,000	-	-	40,000
Exploration & evaluation expenditure	221,263	-	-	221,263
Total non-current assets	261,263	-	-	261,263
Total assets	**992,491**	**-**	**4,397,200**	**5,389,691**
Liabilities				
Current liabilities				
Trade and other payables	33,059	-	-	33,059
Total current liabilities	33,059	-	-	33,059
Total liabilities	33,059	-	-	33,059
Net assets	**959,432**	**-**	**4,397,200**	**5,356,632**
Equity				
Issued capital	1,065,474	-	4,637,155	5,702,629
Reserves	-	-	85,000	85,000
Accumulated losses	(106,042)	-	(324,955)	(430,997)
Total Equity	**959,432**	**-**	**4,397,200**	**5,356,632**