Announcement Summary

Entity name

FELIX GROUP HOLDINGS LTD

Date of this announcement

Thursday July 01, 2021

The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
FLXAC	ORDINARY FULLY PAID RESTRICTED	65,508	01/07/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

FELIX GROUP HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65159858509

1.3 ASX issuer code

FLX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/7/2021

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☑ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
☑ A transfer of existing +securities

The underlying securities being received by the holder are:
☑ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

FLXAG : OPTION EXPIRING 08-JAN-2027 RESTRICTED

TO (Existing Class)
ASX +Security code and description

FLXAC : ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
65,508	1/7/2021	1/7/2021

Is this all of the options or other +convertible securities on issue of that type?
☑ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
☑ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
☑ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Anthony Trusler	Driftway Ventures Co Pty Ltd	20,370
Michael (Mike) Peter Davis	Michael Peter Davis	45,138

Date the +securities the subject of this notification were issued/transferred

1/7/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

65,508

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FLX : ORDINARY FULLY PAID	104,870,553

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLXAB : ORDINARY FULLY PAID RESTRICTED	2,920,387
FLXAC : ORDINARY FULLY PAID RESTRICTED	23,739,412
FLXAD : OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000
FLXAE : OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000
FLXAF : OPTION EXPIRING 08-JAN-2025 RESTRICTED	1,222,221
FLXAG : OPTION EXPIRING 08-JAN-2027 RESTRICTED	131,017
FLXAH : OPTION EXPIRING 16-SEP-2021 EX $0.48	1,294,600
FLXAI : OPTION EXPIRING 08-JUL-2022 EX NIL	4,192,421
FLXAJ : OPTION EXPIRING 08-JAN-2027 EX NIL	1,571,680