ALLIGATOR ENERGY LTD

ACN 140 575 604

Ph (07) 3839 3904
PO Box 338, Spring Hill, Qld 4004
Suite 2, 128 Bowen Street, Spring Hill, QLD 4000

2 July 2021

Section 708A Notice: Share Issue

The Company has issued a total of 19,953,588 fully paid ordinary shares in relation to (i) the Traxys Marketing Agreement approved by Shareholders at the 29 June 2021 EGM; (ii) June 2021 Quarter Director Fee Plan approved by Shareholders at the 2020 AGM; and (iii) payment in lieu of corporate advisory services as set out in further detail in the two Appendix 2As released on 2 July 2021.

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued shares without disclosure under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and

- other than set out in the paragraph below it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act:

  As advised in the March 2021 Quarterly Activities Report and the Chairman's Address for the 29 June 2021 EGM, the Company continues to pursue opportunities both locally and globally in commodities aligned with its strategic focus on uranium and other energy metals.

For further information please contact the undersigned on 07 3839 3904, alternatively visit the Company's website at www.alligatorenergy.com.au.

Yours faithfully



Michael Meintjes
Company Secretary