ASX Announcement – 30 June 2021

ASX Release | ClearVue Technologies Limited (ASX: CPV)

Updated Capital Structure, Cleansing Notice and Appendix 3Y

30 June 2021: Smart building materials company ClearVue Technologies Limited (ASX:CPV) (***ClearVue*** or the ***Company***) advises that the Company has today cancelled 10m Performance Shares and issued 10m Performance Rights to Victor Rosenberg, as approved by Shareholders on 10 June 2021. The issue of Performance Rights was under an exception 14 of ASX Listing Rule 7.2.

The Company advises change of Directors' interest notice is as attached to this announcement.

The Company has also issued 17,486 fully paid ordinary shares for consultant services equivalent to $7,500. The equivalent price per share is $0.4289, being the Company's 15 day trading VWAP to 31 March 2021 (inclusive). The issue of shares was under the Company's Listing Rule 7.1 capacity.

The Company's capital structure following the various cancellations and issues mentioned above, are as follows:

ASX security code and description	Total number of quoted securities on issue
CPV ordinary fully paid	210,112,365

ASX security code and description	Total number of unquoted securities on issue
CPVAC Performance Shares	3,000,000
CPVAE Option expiring 31-Dec-2022 ex $0.20	9,725,247
CPVAF Option expiring 11-Jul-2024 ex $0.1425	2,750,000
CPVAG Option expiring 22-Dec-2023 ex $0.25	800,000
Performance Rights (new class code to be confirmed)	10,000,000

<u>Notice Under Section 708A(5)(e) of the Corporations Act</u>

The 17,486 fully paid ordinary shares issued under this announcement have been without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (***Corporations Act***).

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
b) as at the date of this notice the Company has complied with:
    i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    ii) section 674 of the Corporations Act; and
c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Authorised by the Board of ClearVue Technologies Limited.

For further information, please contact:

ClearVue Technologies Limited
Mr Victor Rosenberg
Executive Chairman
ClearVue Technologies Limited
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About ClearVue Technologies Limited

ClearVue Technologies Limited (ASX: CPV) is an Australian technology company that operates in the Building Integrated Photovoltaic (BPIV) sector which involves the integration of solar technology into building surfaces, specifically glass and building façades, to provide renewable energy. ClearVue has developed advanced glass technology that aims to preserve glass transparency to maintain building aesthetics whilst generating electricity.

ClearVue's electricity generating glazing technology is strategically positioned to compliment and make more compelling, the increased use of energy-efficient windows now being regulated in response to global climate change and energy efficiency goals.

Solar PV cells are incorporated around the edges of an Insulated Glass Unit (IGU) used in windows and the lamination interlayer between the glass in the IGU incorporates ClearVue's patented proprietary nano and micro particles, as well as its spectrally selective coating on the rear external surface of the IGU.

ClearVue's window technology has application for use in the building and construction and agricultural industries (amongst others).

ClearVue has worked closely with leading experts from the Electron Science Research Institute, Edith Cowan University (ECU) in Perth, Western Australia to develop the technology.

To learn more please visit: www.clearvuepv.com

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ClearVue Technologies Limited
ABN	45 071 397 487

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Victor Rosenberg
Date of last notice	11 June 2021

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Luminate Pty Ltd, of which Mr Rosenberg is a director and shareholder
Date of change	Direct 30 June 2021 Indirect 30 June 2021

No. of securities held prior to change	Direct - 6,293,012 Fully Paid Ordinary Shares - 1,000,000 Class A Performance Shares - 3,000,000 Class B Performance Shares - 6,000,000 Class C Performance Shares (refer to Prospectus dated 26 February 2018 for the full terms and conditions of the Performance Shares) Indirect **Luminate Pty Ltd** - 20,777,186 Fully Paid Ordinary Shares
Class	Direct Class A, B and C Performance Shares Indirect **Luminate Pty Ltd** Class A, B and C Performance Rights
Number acquired	Direct - Indirect **Luminate Pty Ltd** Issue of: - 1,000,000 Class A Performance Rights - 3,000,000 Class B Performance Rights - 6,000,000 Class C Performance Rights (refer to Notice of General Meeting dated 4 May 2021 for the full terms and conditions of the Performance Rights)
Number disposed	Direct Cancellation of: - 1,000,000 Class A Performance Shares - 3,000,000 Class B Performance Shares - 6,000,000 Class C Performance Shares Indirect **Luminate Pty Ltd** -

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Direct Cancellation of Performance Shares. Refer to the independent valuation at schedule 2 of the Notice of General Meeting dated 4 May 2021. Indirect **Luminate Pty Ltd** Issue of Performance Rights. Refer to the independent valuation at schedule 2 of the Notice of General Meeting dated 4 May 2021.
No. of securities held after change	Direct - 6,293,012 Fully Paid Ordinary Shares Indirect **Luminate Pty Ltd** - 20,777,186 Fully Paid Ordinary Shares - 1,000,000 Class A Performance Rights - 3,000,000 Class B Performance Rights - 6,000,000 Class C Performance Rights (refer to Notice of General Meeting dated 4 May 2021 for the full terms and conditions of the Performance Rights)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Cancellation of Performance Shares and issue of Performance Rights, as approved by Shareholders on 10 June 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A

Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.