Announcement Summary

Entity name

CIRRALTO LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 26, 2021

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CRO	ORDINARY FULLY PAID	132,951,740	23/07/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

CIRRALTO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

099084143

1.3 ASX issuer code

CRO

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

26/7/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Jul-2021 18:15	New - Proposed issue of securities - CRO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CRO : ORDINARY FULLY PAID

Issue date

23/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	42	100.00 %

Issue details

Number of +securities to be quoted

132,951,740

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Shares issued to shareholders of Invigo Pty Ltd in consideration for the acquisition of 100% of the issued capital of Invigo Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.075000

Any other information the entity wishes to provide about the +securities to be quoted

49,992,474 Consideration Shares will be subject to voluntary escrow for a period of 12 months, 18,534,257 Consideration Shares will be subject to voluntary escrow for a period of 90 days, 18,534,271 Consideration Shares will be subject to voluntary escrow for a period of 60 days, and 25,947,972 Consideration Shares will be subject to voluntary escrow for a period of 30 days

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CRO : ORDINARY FULLY PAID	2,883,136,522
CROO : OPTION EXPIRING 28-JUL-2023	528,110,774

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CROAB : OPTION EXPIRING 30-JUN-2022 EX 4.5C	27,000,000
CROAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,833,333
CROAI : ORDINARY FULLY PAID RESTRICTED	200,893,722
CROAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C	4,500,000
CROAH : OPTION EXPIRING 02-MAR-2024 EX $0.135	50,000,000