ASX ANNOUNCEMENT

19 AUGUST 2021

The Manager

Company Announcements Office

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace

Perth WA 6000

BANNERMAN ENERGY LTD
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Bannerman Energy Ltd (**ASX: BMN**) ("**Company**") ("**Bannerman**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

Bannerman advises that it has issued 15,680,000 fully paid ordinary shares at an issue price of A$0.153 per share as part consideration for the extinguishment of a revenue royalty held by Resource Capital Fund IV L.P. and Resource Capital Fund VI L.P. as set out in its ASX Appendix 3B and announcement dated 22 July 2021 and Appendix 2A dated 19 August 2021. ("Shares").

Bannerman gives notice under section 708A(5)(e) of the Act that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice, Bannerman has complied with the provisions of Chapter 2M of the Act as they apply to Bannerman, and section 674 of the Act; and

(c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed by Bannerman under section 708A(6)(e) of the Act.

For and on behalf of Bannerman Energy Ltd by

Robert Orr

Company Secretary

This announcement was authorised by the Board of Directors

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