Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: Atomos Ltd (AMS)

ACN/ARSN: 139 730 500

1. Details of substantial holder (1)

Name: Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable): 107 576 821

There was a change in the interests of the substantial holder on: **20/08/2021**

The previous notice was given to the company on: **12/08/2021**

The previous notice was dated: **10/08/2021**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	14,941,182	6.84%	18,191,465	8.33%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	10,140,202 ORDINARY	10,140,202
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	250,000 ORDINARY	250,000
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	7,801,263 ORDINARY	7,801,263

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 24/08/2021

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
11/08/2021	Regal Funds Management	Sell	66618.75	59243	Ordinary	59243
12/08/2021	Regal Funds Management	Sell	57100.00	50000	Ordinary	50000
13/08/2021	Regal Funds Management	Sell	65878.30	56287	Ordinary	56287
13/08/2021	Regal Funds Management	Sell	38456.47	32165	Ordinary	32165
16/08/2021	Regal Funds Management	Sell	57930.00	50000	Ordinary	50000
17/08/2021	Regal Funds Management	Sell	92130.00	83000	Ordinary	83000
17/08/2021	Regal Funds Management	Sell	85177.17	76228	Ordinary	76228
18/08/2021	Regal Funds Management	Buy	963900.00	750000	Ordinary	750000
18/08/2021	Regal Funds Management	Buy	194415.00	150000	Ordinary	150000
19/08/2021	Regal Funds Management	Buy	317037.17	242235	Ordinary	242235
19/08/2021	Regal Funds Management	Buy	1820000.00	1400000	Ordinary	1400000
20/08/2021	Regal Funds Management	Buy	102109.00	70000	Ordinary	70000
20/08/2021	Regal Funds Management	Buy	1014457.94	699144	Ordinary	699144
20/08/2021	Regal Funds Management	Buy	66734.70	45503	Ordinary	45503
20/08/2021	Regal Funds Management	Buy	426730.37	300324	Ordinary	300324