27th August 2021

Dear Shareholders

IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S EXTRAORDINARY GENERAL MEETING

A shareholder meeting is scheduled to be held in on Monday, 27 September 2021 at 2:00pm (**Meeting**).

The Company is continuing to monitor the impact of the COVID-19 virus in NSW and following guidance from the Federal and State Governments. In light of the current circumstances and continued uncertainty on restrictions on gatherings, the Directors have made the decision to hold the Meeting virtually. Accordingly, there will not be a physical location where shareholders can attend the Meeting in person.

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be sending hard copies of the Notice of Meeting to shareholders unless a shareholder has requested a hard copy. The Notice of Meeting can be viewed and downloaded from the link set out below. Please also refer to the Online Meeting Guide for details on how to participate in the Meeting.

The Company **strongly encourages Shareholders to lodge a directed proxy form prior to the meeting.** In order to receive electronic communications from the Company in the future, please update your Shareholder details online at https://www.investorserve.com.au and log in with your unique shareholder identification number and postcode (or country for overseas residents), where you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab.

Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting. Shareholders will be able to vote and ask questions during the meeting by logging into https://web.lumiagm.com/357513668 using your VAC and postcode which will be noted on the proxy attached to this letter, if you are voting from overseas please use the VAC and your country code.

Please find below links to important Meeting documents:

- Notice of Meeting and Explanatory Memorandum, is available on our website by following the link attached: https://thetagoldmines.com/investor-centre/asx-announcements/
- Online voting platform can be accessed during the meeting via this website: https://web.lumiagm.com/357513668

If you are unable to access any of the important Meeting documents online please contact the Company's Share Registry, Boardroom Ltd, on +61 2 9290 9600 or via email at enquiries@boardroomlimited.com.au.

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at http://www.thetagoldmines.com and the Company's ASX Announcement Platform at asx.com.au (ASX: TGM).

This announcement is authorised for market release by the Company.

Yours Sincerely
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