Announcement Summary

Entity name

DOCTOR CARE ANYWHERE GROUP PLC

Announcement Type

New announcement

Date of this announcement

Thursday September 09, 2021

The +securities to be quoted are:

☑ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DOC	CHESS DEPOSITARY INTERESTS 1:1	10,555,173	08/09/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

DOCTOR CARE ANYWHERE GROUP PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

645163873

1.3 ASX issuer code

DOC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/9/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ Other

2.2 The +securities to be quoted are:
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
☑ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities issued as part consideration for the acquisition by the Company of 100% of the shares in GP2U Telehealth Pty Limited, as described in company announcement of 9 September 2021.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
☑ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

DOC : CHESS DEPOSITARY INTERESTS 1:1

Issue date

8/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

10,555,173

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Securities issued as part consideration for the acquisition by the Company of 100% of the shares in GP2U Telehealth Pty Limited, as described in company announcement of 9 September 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.729500

Any other information the entity wishes to provide about the +securities to be quoted

Securities issued as part consideration for the acquisition by the Company of 100% of the shares in GP2U Telehealth Pty Limited, as described in company announcement of 9 September 2021

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

Securities issued as part consideration for the acquisition by the Company of 100% of the shares in GP2U Telehealth Pty Limited, as described in company announcement of 9 September 2021

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DOC : CHESS DEPOSITARY INTERESTS 1:1	189,963,902

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DOCAF : ORDINARY FULLY PAID - UK REGISTER	30,000
DOCAE : DEFERRED SHARES	99,600
DOCAB : ORDINARY FULLY PAID RESTRICTED	139,422,136
DOCAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	15,967,758
DOCAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,314,556
DOCAA : ORDINARY FULLY PAID RESTRICTED	129,444

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☑ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10,555,173

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☑ No