Announcement Summary

Entity name

LIVE VERDURE LTD

Announcement Type

New announcement

Date of this announcement

Tuesday September 14, 2021

The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LV1	ORDINARY FULLY PAID	1,575,837	14/09/2020

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LIVE VERDURE LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

28614347269

1.3 ASX issuer code

LV1

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

14/9/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

LV1AC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

LV1 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,575,837

And the date the escrow restrictions have ceased or will cease

14/9/2021

Issue date

14/9/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

1,575,837

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

Release of securities on 14 September 2021 following ASX imposed escrow. Securities previously issued on 14 September 2020 for $0.10 per share.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LV1 : ORDINARY FULLY PAID	41,603,088

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LV1AK : OPTION EXPIRING 04-OCT-2024 DEFERRED	27,623,650
LV1AJ : OPTION EXPIRING 15-JUL-2024 EX $0.30	1,000,000
LV1AA : ORDINARY FULLY PAID RESTRICTED	13,361,397
LV1AB : ORDINARY FULLY PAID RESTRICTED	282,815
LV1AC : ORDINARY FULLY PAID RESTRICTED	0
LV1AD : PERFORMANCE RIGHTS	5,000,000
LV1AE : OPTION EXPIRING 14-DEC-2023 EX $0.25	4,000,000
LV1AG : OPTION EXPIRING 04-MAR-2024 EX $0.30	2,000,000
LV1AH : OPTION EXPIRING 15-JUL-2024 EX $0.30	1,000,000
LV1AF : OPTION EXPIRING 14-DEC-2025 EX $0.20	8,000,000
LV1AI : OPTION EXPIRING 09-AUG-2024 EX $0.3975	400,000