Announcement Summary

Entity name

FORBIDDEN FOODS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 01, 2021

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FFF	ORDINARY FULLY PAID	4,166,667	01/10/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

FORBIDDEN FOODS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82616507334

1.3 ASX issuer code

FFF

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/10/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Sep-2021 10:16	New - Proposed issue of securities - FFF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FFF : ORDINARY FULLY PAID

Issue date

1/10/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

4,166,667

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The securities are being issue as part consideration for the acquisition of Blue Dinosaur Pty Ltd

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,200,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Under the terms of the acquisition as announced to ASX on 10 September 2021, these securities will be subject to voluntary escrow arrangements in equal 1/3rd portions expiring 12, 18 and 24 months from the date of issue.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FFF : ORDINARY FULLY PAID	68,995,440

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FFFAA : ORDINARY FULLY PAID RESTRICTED	24,755,806
FFFAE : OPTION EXPIRING 31-AUG-2023 RESTRICTED	5,500,000
FFFAF : OPTION EXPIRING 30-NOV-2023 RESTRICTED	3,250,000