Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Date of this announcement

Wednesday October 06, 2021

The +securities the subject of this notification are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TGMAAB	OPTION EXPIRING 30-SEP-2023 EX $0.40	6,252,383	06/10/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

THETA GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

6/10/2021

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Aug-2021 08:35	New - Proposed issue of securities - TGM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TGMAAB : OPTION EXPIRING 30-SEP-2023 EX $0.40

Date the +securities the subject of this notification were issued

6/10/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,252,383

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Free attaching options

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	516,860,904

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAS : OPTION EXPIRING 30-JUN-2022 EX $0.50	5,000,000
TGMAQ : OPTION EXPIRING 27-APR-2022 EX 40C	3,158,353
TGMAAC : OPTION EXPIRING 17-DEC-2021 EX $0.26	6,252,381
TGMAAA : OPTION EXPIRING 31-JUL-2023 EX $0.275	7,500,000
TGMAAB : OPTION EXPIRING 30-SEP-2023 EX $0.40	14,452,383
TGMAP : PERFORMANCE RIGHTS	16,220,000
TGMAC : OPTION EXPIRING 31-DEC-2022 EX $0.30	400,000
TGMAD : OPTION EXPIRING 31-DEC-2025 EX $0.50	1,900,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX $0.40	3,200,000
TGMAB : OPTION EXPIRING 30-SEP-2025 EX $0.50	640,000
TGMAR : OPTION EXPIRING 30-SEP-2022 EX $0.30	800,000