Announcement Summary

Entity name

LIVE VERDURE LTD

Date of this announcement

Friday October 08, 2021

The +securities the subject of this notification are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LV1AK	OPTION EXPIRING 04-OCT-2024 DEFERRED	23,414,736	08/10/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LIVE VERDURE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

28614347269

1.3 ASX issuer code

LV1

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

8/10/2021

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Sep-2021 09:48	Update - Update - Proposed issue of securities - LV1	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A total of 4,208,894 unlisted options are proposed to be issued in relation to the Shortfall Options.

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

LV1AK : OPTION EXPIRING 04-OCT-2024 DEFERRED

Date the +securities the subject of this notification were issued

8/10/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

The expiry date of the options is 8 October 2024.

Issue details

Number of +securities

23,414,736

Were the +securities issued for a cash consideration?

☑ Yes

In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.00100000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LV1 : ORDINARY FULLY PAID	41,603,088

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LV1AK : OPTION EXPIRING 04-OCT-2024 DEFERRED	23,414,736
LV1AJ : OPTION EXPIRING 15-JUL-2024 EX $0.30	1,000,000
LV1AA : ORDINARY FULLY PAID RESTRICTED	13,361,397
LV1AB : ORDINARY FULLY PAID RESTRICTED	282,815
LV1AD : PERFORMANCE RIGHTS	5,000,000
LV1AE : OPTION EXPIRING 14-DEC-2023 EX $0.25	4,000,000
LV1AG : OPTION EXPIRING 04-MAR-2024 EX $0.30	2,000,000
LV1AH : OPTION EXPIRING 15-JUL-2024 EX $0.30	1,000,000
LV1AF : OPTION EXPIRING 14-DEC-2025 EX $0.20	8,000,000
LV1AI : OPTION EXPIRING 09-AUG-2024 EX $0.3975	400,000