Announcement Summary

Entity name

EMYRIA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 18, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EMDAE	OPTION EXPIRING 13-NOV-2024 EX $0.114	600,000	Cancellation by agreement between the entity and the holder	18/10/2021

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

EMYRIA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

18/10/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EMDAE : OPTION EXPIRING 13-NOV-2024 EX $0.114

Unquoted +equity securities that have ceased

Number of securities that have ceased

600,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

18/10/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	153,994,379

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX $0.114	11,400,000
EMDAF : OPTION EXPIRING 22-DEC-2022 EX $0.20	10,705,883
EMDAG : OPTION EXPIRING 22-DEC-2023 EX $0.114	500,000
EMDAD : OPTION EXPIRING 13-JUN-2023 EX $0.45	7,250,000
EMDAA : ORDINARY FULLY PAID RESTRICTED	100,097,478
EMDAC : OPTION EXPIRING 26-SEP-2023 EX$0.45	600,000
EMDAB : OPTION EXPIRING 13-JUN-2023 RESTRICTED	10,500,000
EMDAL : OPTION EXPIRING 07-OCT-2025 EX $0.316	75,000
EMDAK : OPTION EXPIRING 21-SEP-2025 EX $0.33	150,000
EMDAH : OPTION EXPIRING 18-MAR-2024 EX $0.256	775,000
EMDAI : OPTION EXPIRING 22-FEB-2024 EX $0.268	1,500,000
EMDAJ : OPTION EXPIRING 28-APR-2024 EX $0.35	19,285,715

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.