Announcement Summary

**Entity name**

LIVE VERDURE LTD

**Date of this announcement**

Wednesday October 20, 2021

**The +securities the subject of this notification are:**

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---|---|---|---|
| LV1AK | OPTION EXPIRING 04-OCT-2024 EX $0.30 | 5,157,419 | 20/10/2021 |

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

**1.1 Name of entity**

LIVE VERDURE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

28614347269

**1.3 ASX issuer code**

LV1

**1.4 The announcement is**

☑ New announcement

**1.5 Date of this announcement**

20/10/2021

Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|---|---|---|
| 22-Sep-2021 09:15 | Update - Update - Proposed issue of securities - LV1 | A placement or other type of issue |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**
☑ No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

## Placement Details

**ASX +security code and description**

LV1AK : OPTION EXPIRING 04-OCT-2024 EX $0.30

**Date the +securities the subject of this notification were issued**

20/10/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The expiry date of the options is 8 October 2024.

## Issue details

**Number of +securities**

5,157,419

**Were the +securities issued for a cash consideration?**

☑ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00100000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| LV1 : ORDINARY FULLY PAID | 41,603,088 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| LV1AK : OPTION EXPIRING 04-OCT-2024 EX $0.30 | 28,572,155 |
| LV1AJ : OPTION EXPIRING 15-JUL-2024 EX $0.30 | 1,000,000 |
| LV1AA : ORDINARY FULLY PAID RESTRICTED | 13,361,397 |
| LV1AB : ORDINARY FULLY PAID RESTRICTED | 282,815 |
| LV1AD : PERFORMANCE RIGHTS | 5,000,000 |
| LV1AE : OPTION EXPIRING 14-DEC-2023 EX $0.25 | 4,000,000 |
| LV1AG : OPTION EXPIRING 04-MAR-2024 EX $0.30 | 2,000,000 |
| LV1AH : OPTION EXPIRING 15-JUL-2024 EX $0.30 | 1,000,000 |
| LV1AF : OPTION EXPIRING 14-DEC-2025 EX $0.20 | 8,000,000 |
| LV1AI : OPTION EXPIRING 09-AUG-2024 EX $0.3975 | 400,000 |