Announcement Summary

Entity name

TREK METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 03, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TKMAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,765,124	Expiry of option or other convertible security without exercise or conversion	02/11/2021

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

TREK METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

124462826

1.3 ASX issuer code

TKM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

3/11/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TKMAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

10,765,124

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

2/11/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of $0.48 unlisted options on 2 November 2021

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TKM : CHESS DEPOSITARY INTERESTS 1:1	292,638,474

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TKMAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,650,000
TKMAH : OPTION EXPIRING 31-OCT-2023 EX $0.20	5,000,000
TKMAD : OPTION EXPIRING 30-JUN-2024 EX 5.6C	1,500,000
TKMAG : PERFORMANCE RIGHTS	21,075,000
TKMAF : OPTION EXPIRING 05-MAR-2023 EX $0.10	3,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.