Announcement Summary

Entity name

CIRRALTO LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 03, 2021

The +securities to be quoted are:

☑ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CRO	ORDINARY FULLY PAID	24,193,548	03/11/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

CIRRALTO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

099084143

1.3 ASX issuer code

CRO

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

3/11/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ Other

2.2 The +securities to be quoted are:
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
☑ Yes

2.3c.1 Date of +disclosure document or +PDS?

3/11/2021

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares issued in consideration for the acquisition of 100% of the issued capital of Greenshoots Technology Pty Ltd.

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

CRO : ORDINARY FULLY PAID

Issue date

3/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

24,193,548

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Shares issued in consideration for the acquisition of 100% of the issued capital of Greenshoots Technology Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.062000

Any other information the entity wishes to provide about the +securities to be quoted

16,935,483 of the consideration shares will be subject to voluntary escrow for 12 months from the date of issue.

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

Shares issued in consideration for the acquisition of 100% of the issued capital of Greenshoots Technology Pty Ltd.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CRO : ORDINARY FULLY PAID	2,926,253,828
CROO : OPTION EXPIRING 28-JUL-2023	520,511,143

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CROAB : OPTION EXPIRING 30-JUN-2022 EX 4.5C	27,000,000
CROAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,833,333
CROAI : ORDINARY FULLY PAID RESTRICTED	200,893,722
CROAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C	4,500,000
CROAH : OPTION EXPIRING 02-MAR-2024 EX $0.135	50,000,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☑ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

24,193,548

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☑ No