Announcement Summary

Entity name

MT MONGER RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 23, 2021

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MTMO	OPTION EXPIRING 26-NOV-2024 DEFERRED	14,316,666	24/11/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

MT MONGER RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

645885463

1.3 ASX issuer code

MTM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

23/11/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Oct-2021 09:25	New - Proposed issue of securities - MTM	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MTMO : OPTION EXPIRING 26-NOV-2024 DEFERRED

Issue date

24/11/2021

Issue details

Number of +securities to be quoted

14,316,666

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MTM : ORDINARY FULLY PAID	28,177,500
MTMO : OPTION EXPIRING 26-NOV-2024 DEFERRED	14,316,666

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTMAJ : OPTION EXPIRING 09-MAY-2025 RESTRICTED	500,000
MTMAB : ORDINARY FULLY PAID RESTRICTED	2,900,000
MTMAC : ORDINARY FULLY PAID RESTRICTED	1,350,000
MTMAD : ORDINARY FULLY PAID RESTRICTED	1,250,000
MTMAE : ORDINARY FULLY PAID RESTRICTED	1,250,000
MTMAF : ORDINARY FULLY PAID RESTRICTED	8,022,500
MTMAG : OPTION EXPIRING 09-MAY-2024 RESTRICTED	500,000
MTMAI : OPTION EXPIRING 16-DEC-2024 RESTRICTED	8,000,000
MTMAH : OPTION EXPIRING 09-NOV-2024 RESTRICTED	500,000
MTMAL : OPTION EXPIRING 09-MAY-2024 EX $0.30	250,000
MTMAM : OPTION EXPIRING 09-NOV-2024 EX $0.35	250,000
MTMAN : OPTION EXPIRING 09-MAY-2025 EX $0.40	250,000