Market Announcement

25 November 2021

Biome Australia Limited (ASX: BIO) – Admission and Quotation

Description

Biome Australia Limited ('BIO') was admitted to the Official List of ASX on Thursday, 25 November 2021.

The securities of BIO will commence quotation at 10:30 AM AEDT on Tuesday, 30 November 2021.

BIO raised $8,000,000 pursuant to the offer under its prospectus dated 19 October 2021 by the issue of 40,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 151,421,290
ASX code	Fully paid ordinary shares: BIO
Time	10:30 AM AEDT
Date	Tuesday, 30 November 2021
ASX trade abbreviation	BIOME AUST
ISIN	Fully paid ordinary shares: AU0000184137
Registered office	Biome Australia Limited Address: 16 Dovre Street, Cremorne, Victoria 3121 Phone: +61 3 9017 5800 Email: activatedcorporate@activated.co
Company secretary	George Lazarou
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney, NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria
Dividend policy	See section 4.8 of the Prospectus
Activities	Licencing, development and marketing of complimentary medicines, including nutraceuticals and live biotheraputics.
Lead manager	Canaccord Genuity (Australia) Limited
Underwriter	N/a

ASX restricted securities	39,359,545 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2023, being 24 months from the date of Quotation. 381,885 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 August 2022, being 12 months from the date of issue. 325,726 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 August 2022, being 12 months from the date of issue. 179,801 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 August 2022, being 12 months from the date of issue. 56,160 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 August 2022, being 12 months from the date of issue. 22,464 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 August 2022, being 12 months from the date of issue. 101,088 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 August 2022, being 12 months from the date of issue. 60,653 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 August 2022, being 12 months from the date of issue. 151,631 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 August 2022, being 12 months from the date of issue. 134,783 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 August 2022, being 12 months from the date of issue. 65,236 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 August 2022, being 12 months from the date of issue. 1,213,498 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 August 2022, being 12 months from the date of issue. 112,319 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 August 2022, being 12 months from the date of issue. 20,218 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 July 2022, being 12 months from the date of issue. 44,928 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 July 2022, being 12 months from the date of issue.

	33,696 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 July 2022, being 12 months from the date of issue.
	22,464 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 July 2022, being 12 months from the date of issue.
	560,696 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 July 2022, being 12 months from the date of issue.
	224,638 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 July 2022, being 12 months from the date of issue.
	112,319 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2022, being 12 months from the date of issue.
	224,638 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 June 2022, being 12 months from the date of issue.
	1,120,652 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 June 2022, being 12 months from the date of issue.
	494,203 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 June 2022, being 12 months from the date of issue.
	224,638 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 June 2022, being 12 months from the date of issue.
	188,697 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 June 2022, being 12 months from the date of issue.
	224,638 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 June 2022, being 12 months from the date of issue.
	28,107 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 June 2022, being 12 months from the date of issue.
	112,319 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 June 2022, being 12 months from the date of issue.
	224,638 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 June 2022, being 12 months from the date of issue.
	336,958 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 May 2022, being 12 months from the date of issue.

	251,595 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 April 2022, being 12 months from the date of issue. 89,856 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 March 2022, being 12 months from the date of issue. 126,290 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 March 2022, being 12 months from the date of issue. 16,848 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 March 2022, being 12 months from the date of issue. 506,336 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 March 2022, being 12 months from the date of issue. 415,582 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 March 2022, being 12 months from the date of issue. 718,842 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 January 2022, being 12 months from the date of issue. 139,057 options exercisable at $0.23 on or before 31 January 2022, classified by ASX as restricted securities and to be held in escrow until 30 November 2023, being 24 months from the date of Quotation. 2,131,404 options exercisable at $0.40 on or before the date that is three years from the issue date, classified by ASX as restricted securities and to be held in escrow until 30 November 2023, being 24 months from the date of Quotation. 2,131,404 options exercisable at $0.40 on or before the date that is four years from the issue date, classified by ASX as restricted securities and to be held in escrow until 30 November 2023, being 24 months from the date of Quotation.
Other securities not quoted	9,011,120 options exercisable at $0.23 on or before 31 January 2022 1,924,337 options exercisable at $0.21 on or before 30 June 2022 1,924,337 options exercisable at $0.28 on or before 30 June 2023

Need more information?

For further information, please refer to BIO's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 288 664(within Australia) or +61 2 9698 5414 (from outside Australia) between 8:30am and 5:00pm Melbourne time, Monday to Friday.

Disclaimer

Please refer to the following disclaimer.

Issued by

Kimberley Brown
Principal Adviser, Listings Compliance (Sydney)