Cosmos Exploration Commences Trading on ASX and Exploration Underway

Highlights:

- **Cosmos commences trading on the Australian Securities Exchange today following completion of its $5 million Initial Public Offering**
- **Cosmos is an exploration company focused on its Byro East Nickel-Copper-PGE Project located in Western Australia and its Orange East Gold Project located in New South Wales**
- **Exploration underway at Byron East with multi-element soil sampling program commenced**

Cosmos Exploration (ASX: C1X) ("Cosmos" or "the Company") is pleased to announce it has commenced trading on the Australian Securities Exchange ("**ASX**") today, following a successful Public Offer to raise $5 million (before costs) at $0.20 per share. The Company is geared up to explore the highly prospective Byro East Nickel-Copper-PGE Project located in Western Australia and Orange East Gold Project located in New South Wales.

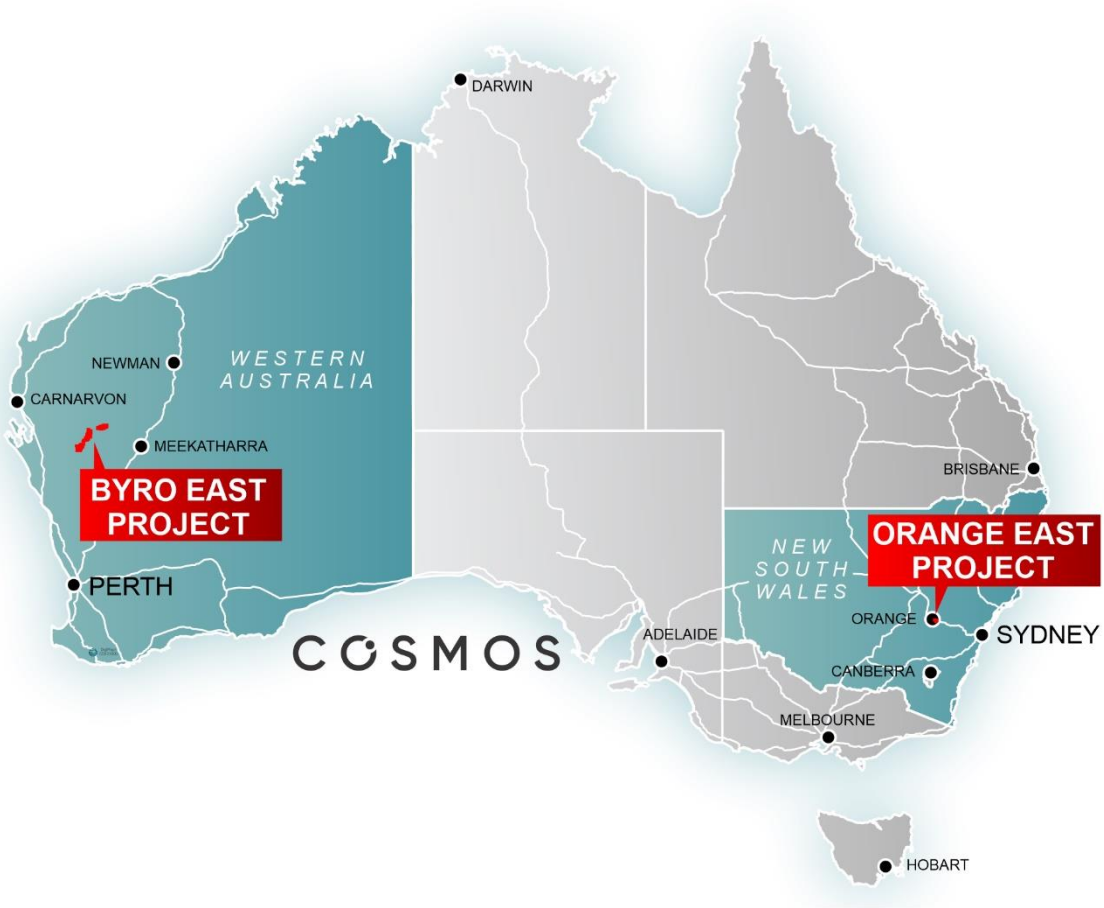

Fig 1 – Project Location Map

Byro East hosts numerous nickel-copper-PGE targets along the geological setting of the Milly intrusions, considered to be analogous to the Gonneville intrusion that hosts Chalice Mining Limited's world-class Julimar discovery. The Orange East Project is located 15km along strike from the McPhillamys Gold Mine (Probable Reserve of 60.1Mt at 1.05g/t Au for 2.03Moz), which is owned by Regis Resources Limited with potential for orogenic gold and porphyry intrusion related copper-gold systems.

At the Byro East project multi-element soil sampling has already commenced with a program underway covering 37 square kilometers adjacent to the Milly Milly intrusion at the Leatherback and Dottyback prospects targeting Intrusion related Nickel Copper PGE and Orogenic Gold mineralization.

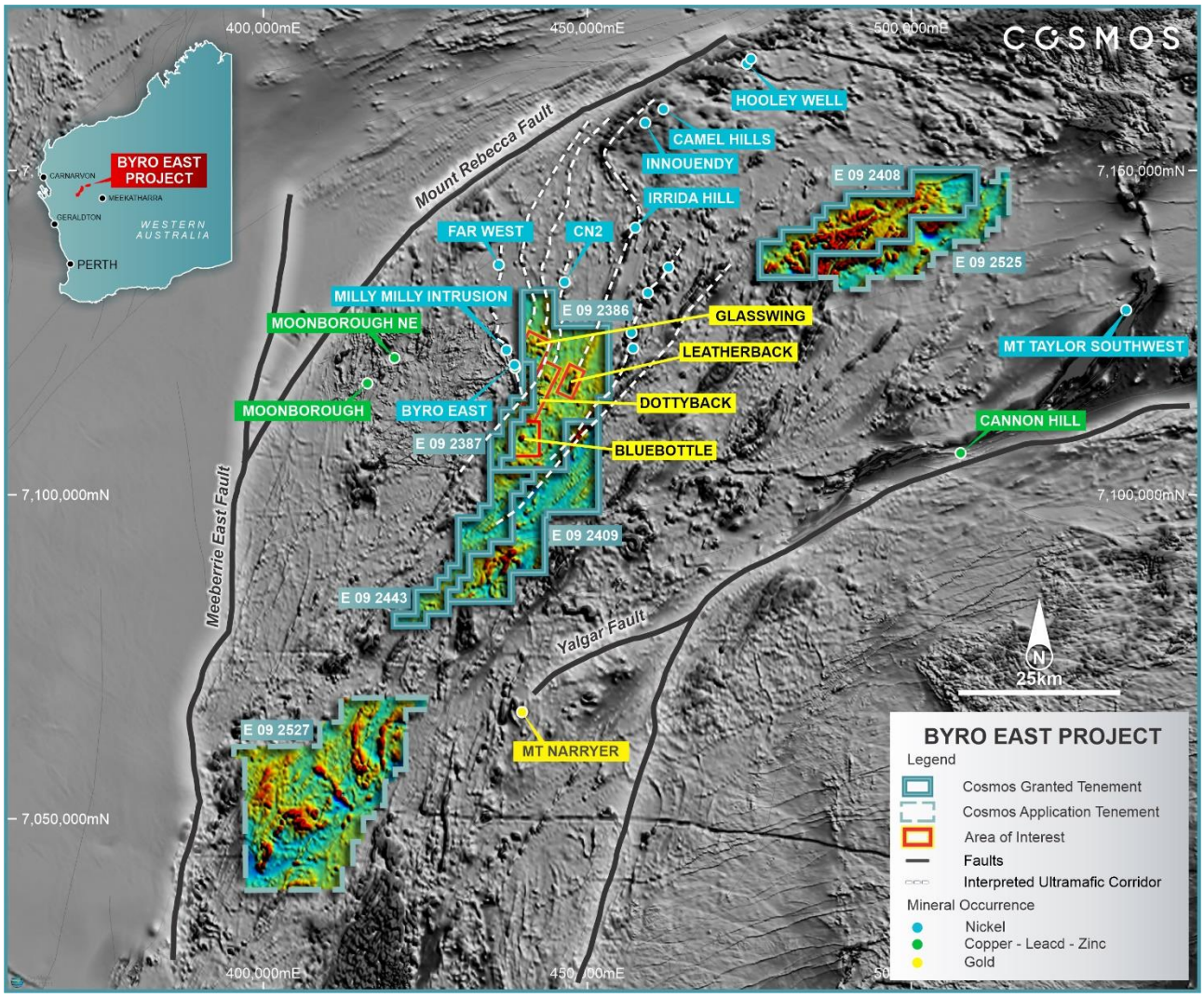

Fig 2 – Byro East Prospect Location Map over regional RTP magnetics



Fig 3 – Cosmos' Maiden Soil Sampling Program Underway – Dottyback Prospect

Cosmos' Executive Chairman, Jeremy Robinson said: "*We are pleased to have successfully listed these exciting exploration assets in their own dedicated vehicle, Cosmos Exploration. We look forward to hitting the ground running at Byro East with a detailed soil survey and airborne geophysical survey. This program is particularly exciting given the recent success of Chalice Mining at Julimar also located in the underexplored western Gneiss terrane."*

"We thank fellow shareholders for their support in this IPO and look forward to an exciting future exploring for world class nickel-copper-PGE and gold deposits."

This announcement has been authorised by the Board of Cosmos Exploration Limited.

For further information please contact:

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About Cosmos Exploration

Cosmos Exploration is a spin-out of RareX's Limited (ASX: REE) Byro East Nickel-Copper-PGE Project and Orange East Copper Gold Project. Byro East (100% Cosmos) was identified by RareX prior to the Julimar Discovery and has potential for mafic-ultramafic intrusion related nickel-copper and PGE mineralisation. Orange East (75% Cosmos) is an advanced exploration project located on the boundary between the Molong Arc and Hill End Trough within the Lachlan Fold Belt, a major mineral province, within a similar geological setting and along strike from the multi-million ounce McPhillamys Gold Mine.

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