Announcement Summary

Entity name

EMYRIA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 01, 2021

The +securities to be quoted are:

☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMD	ORDINARY FULLY PAID	68,571	01/12/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/12/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

EMDAJ : OPTION EXPIRING 28-APR-2024 EX $0.35

TO (Existing Class)
ASX +security code and description

EMD : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
68,571	1/12/2021	1/12/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
☑ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
☑ An issue of new +securities

The underlying securities being received by the holder are:
☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
☑ No

Issue date

1/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☑ Yes

Issue details

Number of +securities to be quoted

68,571

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.03500000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	174,203,854

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX $0.114	10,518,000
EMDAN : OPTION EXPIRING 24-NOV-2023 EX $0.40	10,000,000
EMDAF : OPTION EXPIRING 22-DEC-2022 EX $0.20	10,705,883
EMDAG : OPTION EXPIRING 22-DEC-2023 EX $0.114	500,000
EMDAD : OPTION EXPIRING 13-JUN-2023 EX $0.45	6,916,667
EMDAA : ORDINARY FULLY PAID RESTRICTED	100,097,478
EMDAC : OPTION EXPIRING 26-SEP-2023 EX$0.45	600,000
EMDAB : OPTION EXPIRING 13-JUN-2023 RESTRICTED	10,500,000
EMDAL : OPTION EXPIRING 07-OCT-2025 EX $0.316	75,000
EMDAK : OPTION EXPIRING 21-SEP-2025 EX $0.33	150,000
EMDAH : OPTION EXPIRING 18-MAR-2024 EX $0.256	775,000
EMDAI : OPTION EXPIRING 22-FEB-2024 EX $0.268	1,500,000
EMDAJ : OPTION EXPIRING 28-APR-2024 EX $0.35	19,217,144

EMDAM : OPTION EXPIRING 01-NOV-2025 EX $0.36	300,000