Announcement Summary

Entity name

CELSIUS RESOURCES LIMITED.

Announcement Type

New announcement

Date of this announcement

Wednesday December 15, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CLAAI	PERFORMANCE RIGHTS	5,000,000	Other	15/12/2021

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

CELSIUS RESOURCES LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

009162949

1.3 ASX issuer code

CLA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/12/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CLAAI : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,000,000

Reason for cessation

Other

Please provide additional details

Lapse of securities due to director resigning from the Company, and as such is no longer entitled to the 5m performance rights as per the terms and conditions of the Employee Securities Incentive Plan

Date of cessation

15/12/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

N/A

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CLA : ORDINARY FULLY PAID	1,053,978,081

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CLAAC : OPTION EXPIRING 04-AUG-2023 EX $0.012	50,000,000
CLAAD : PERFORMANCE RIGHTS MILESTONE 4	4,400,000
CLAAG : PERFORMANCE RIGHTS MILESTONE 2	3,600,000
CLAAH : PERFORMANCE RIGHTS MILESTONE 3	5,400,000
CLAAI : PERFORMANCE RIGHTS	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.