Announcement Summary

Entity name

ANTISENSE THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 22, 2021

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ANP	ORDINARY FULLY PAID	10,777,099	22/12/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ANTISENSE THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41095060745

1.3 ASX issuer code

ANP

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/12/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Nov-2021 16:18	Update - Update - Proposed issue of securities - ANP	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shortfall of Entitlement Offer Shares and 1:2 Free Attaching Options

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ANP : ORDINARY FULLY PAID

Issue date

22/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	**Number of holders**	**Total percentage of +securities held** For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

10,777,099

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.24000000

Any other information the entity wishes to provide about the +securities to be quoted

Free attaching Unlisted Options with Acceleration Trigger Date (as per ASX announcement 01 Nov 2021)

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ANP : ORDINARY FULLY PAID	668,586,774

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANPAA : OPTION EXPIRING 22-DEC-2023 EX 8C	10,000,000
ANPAB : OPTION EXPIRING 22-DEC-2023 EX 14.5C	35,000,000
ANPAF : OPTION EXPIRING 20-DEC-2024 DEFERRED	34,989,876
ANPAG : OPTION EXPIRING 20-DEC-2024 EX $0.48	41,666,631
ANPAC : OPTION EXPIRING 18-MAR-2025 EX $0.185	2,000,000
ANPAD : OPTION EXPIRING 18-MAR-2025 EX $0.27	8,000,000