Announcement Summary

Entity name

ANTISENSE THERAPEUTICS LIMITED

Date of this announcement

Wednesday December 22, 2021

The +securities the subject of this notification are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ANPAF	OPTION EXPIRING 20-DEC-2024 DEFERRED	5,388,466	22/12/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ANTISENSE THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

41095060745

1.3 ASX issuer code

ANP

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/12/2021

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Nov-2021 16:18	Update - Update - Proposed issue of securities - ANP	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shortfall of Entitlement Offer Shares and 1:2 Free Attaching Options

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ANPAF : OPTION EXPIRING 20-DEC-2024 DEFERRED

Date the +securities the subject of this notification were issued

22/12/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching Unlisted Options with Acceleration Trigger Date (as per ASX announcement 01 Nov 2021)

Issue details

Number of +securities

5,388,466

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ANP : ORDINARY FULLY PAID	657,809,675

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANPAA : OPTION EXPIRING 22-DEC-2023 EX 8C	10,000,000
ANPAB : OPTION EXPIRING 22-DEC-2023 EX 14.5C	35,000,000
ANPAF : OPTION EXPIRING 20-DEC-2024 DEFERRED	5,388,466
ANPAG : OPTION EXPIRING 20-DEC-2024 EX $0.48	41,666,631
ANPAC : OPTION EXPIRING 18-MAR-2025 EX $0.185	2,000,000
ANPAD : OPTION EXPIRING 18-MAR-2025 EX $0.27	8,000,000