

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Legacy Minerals Holdings Limited
ABN 43 650 398 897

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew John Wall
Date of last notice	20 September 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect	
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Matthew John Wall and Gabrielle Ann Wall as trustee for the Sentakushi Superannuation Fund (Sentakushi Super Fund), an entity related to Mr Matthew Wall.	
	Bella Investments (NSW) Pty Ltd as trustee for the Bella Family Trust (Bella Family Trust). Mr Matthew Wall is a director and beneficiary.	
	Thomas Wall ¹	
	Maggie Wall	
	T and M Wall Pty Ltd as trustee for the Wall Family Trust (Wall Family Trust). Mr Thomas Wall is a Director of T and M Wall Pty Ltd and a beneficiary of the trust.	
Date of change	Date	Number
	15 December 2021	25,000
	21 December 2021	10,500
	22 December 2021	5,000
	Total	40,500

¹ Matthew Wall is the father of Thomas Wall, and in addition to Shares he holds through an entity he controls, Bella Investments (NSW) Pty Ltd and Shares he holds through an entity he controls, Sentakushi Superannuation Fund, by virtue of his relationship with Thomas Wall, he has an indirect interest in:

1. Shares Thomas Wall holds directly;
2. Shares Thomas Wall holds indirectly through his spouse (Maggie Wall); and
3. Options held by T and M Wall Pty Ltd as trustee for the Wall Family Trust.

+ See chapter 19 for defined terms.

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No. of securities held prior to change	Holder	Security	Number
	Sentukushi Super Fund	Shares	1,087,500
	Bella Family Trust		570,000
	Thomas Wall		11,000,001
	Maggie Wall		100,000
	Total		12,757,501
	Bella Family Trust	Unlisted options, exercisable at \$0.30 each before 22/06/2026 and subject to ASX escrow for 24 months to 13/09/2023	500,000
	Wall Family Trust		1,000,000
	Total		1,500,000
Class	Fully paid ordinary shares (Shares)		
Number acquired	40,500		
Number disposed	Nil		
Value/Consideration	Date	Price per Share	
Note: If consideration is non-cash, provide details and estimated valuation	15 December 2021		\$0.1750
	21 December 2021		\$0.1801
	22 December 2021		\$0.1850
No. of securities held after change	Holder	Security	Number
	Sentukushi Super Fund	Shares	1,128,000 ²
	Bella Family Trust		570,000 ³
	Thomas Wall		11,000,001 ⁴
	Maggie Wall		100,000 ⁵
	Total		12,798,001
	Bella Family Trust	Unlisted options, exercisable at \$0.30 each before 22/06/2026 and subject to ASX escrow for 24 months to 13/09/2023	500,000
	Wall Family Trust		1,000,000
	Total		1,500,000
Nature of change	On market trades		
Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back			

² 937,500 subject to ASX escrow for 24 months to 13/09/2023.

³ 532,000 subject to ASX escrow for 24 months to 13/09/2023.

⁴ 10,900,000 subject to ASX escrow for 24 months to 13/09/2023.

⁵ 50,000 subject to ASX escrow for 24 months to 13/09/2023.

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.