Announcement Summary

**Entity name**

EMYRIA LIMITED

**Date of this announcement**

Friday December 31, 2021

**The +securities the subject of this notification are:**

☑ Other

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---|---|---|---|
| New class - code to be confirmed | Unlisted Options | 6,000,000 | 31/12/2021 |

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

**1.1 Name of entity**

EMYRIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

625085734

**1.3 ASX issuer code**

EMD

**1.4 The announcement is**

☑ New announcement

**1.5 Date of this announcement**

31/12/2021

## Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**
☑ Other

**Please specify**

Issue of options as advised on Appendix 3B dated 30 December 2021

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**
☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

31/12/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☑ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☑ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer ASX announcement 30/12/2021

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.55000000

**Expiry date**

31/12/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully Paid Ordinary Shares (EMD)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of options as advised on Appendix 3B dated 30 December 2021

## Issue details

**Number of +securities**

6,000,000

**Were the +securities issued for a cash consideration?**

☑ No

**Please describe the consideration being provided for the +securities**

Part consideration for corporate advisory services

**Purpose of the issue**

Other

**Additional Details**

Part consideration for corporate advisory services

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| EMD : ORDINARY FULLY PAID | 174,865,775 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| EMDAE : OPTION EXPIRING 13-NOV-2024 EX $0.114 | 10,518,000 |
| EMDAN : OPTION EXPIRING 24-NOV-2023 EX $0.40 | 10,000,000 |
| EMDAF : OPTION EXPIRING 22-DEC-2022 EX $0.20 | 10,666,667 |
| EMDAG : OPTION EXPIRING 22-DEC-2023 EX $0.114 | 500,000 |
| EMDAD : OPTION EXPIRING 13-JUN-2023 EX $0.45 | 6,916,667 |
| EMDAA : ORDINARY FULLY PAID RESTRICTED | 100,097,478 |
| EMDAC : OPTION EXPIRING 26-SEP-2023 EX$0.45 | 600,000 |
| EMDAB : OPTION EXPIRING 13-JUN-2023 RESTRICTED | 10,500,000 |
| EMDAL : OPTION EXPIRING 07-OCT-2025 EX $0.316 | 75,000 |
| EMDAK : OPTION EXPIRING 21-SEP-2025 EX $0.33 | 150,000 |
| EMDAH : OPTION EXPIRING 18-MAR-2024 EX $0.256 | 605,000 |
| EMDAI : OPTION EXPIRING 22-FEB-2024 EX $0.268 | 1,500,000 |
| EMDAJ : OPTION EXPIRING 28-APR-2024 EX $0.35 | 19,217,144 |

| | |
|---|---|
| EMDAM : OPTION EXPIRING 01-NOV-2025 EX $0.36 | 300,000 |
| New class - code to be confirmed : Unlisted Options | 6,000,000 |

## Part 5 - Other Listing Rule requirements

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☑ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☑ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☑ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

6000000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☑ No