Cleansing Notice

Venture Minerals Limited **("VMS"** or the **"Company")** advises that further to the ASX announcement on 31 December 2021, the Company has completed the $6 million Share Purchase Plan ("**SPP**"). The Company has issued 166,666,302 fully paid ordinary shares ("**Shares"**) at $0.036 per share pursuant to the SPP Offer Booklet dated 13 December 2021.

Cleansing Notice
With reference to the Shares issued, in accordance with Section 708A(6) of the Corporations Act 2001(Cth)(Corporations Act), the Company gives notice under paragraph 708A(5)(e) that:

1. The shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. As at the date of this notice:
    a. The Company has complied with the provisions of Chapter 2M of the Corporations Act as it applies to the Company;
    b. the Company has complied with section 674 of the Corporations Act; and
    c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

The release of this announcement was authorised by the Board of Venture Minerals Limited.

Ends

Jamie Byrde
Company Secretary