Announcement Summary

Entity name

BIOME AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 11, 2022

The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BIO	ORDINARY FULLY PAID	718,842	11/01/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

BIOME AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

51627364014

1.3 ASX issuer code

BIO

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/1/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

BIOAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

BIO : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

718,842

And the date the escrow restrictions have ceased or will cease

11/1/2022

Issue date

11/1/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

718,842

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.138000

Any other information the entity wishes to provide about the +securities to be quoted

Release from escrow

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BIO : ORDINARY FULLY PAID	152,140,132

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BIOAA : ORDINARY FULLY PAID RESTRICTED	0
BIOAB : ORDINARY FULLY PAID RESTRICTED	1,154,912
BIOAC : ORDINARY FULLY PAID RESTRICTED	251,595
BIOAD : ORDINARY FULLY PAID RESTRICTED	336,958
BIOAE : ORDINARY FULLY PAID RESTRICTED	2,954,849
BIOAF : ORDINARY FULLY PAID RESTRICTED	906,640
BIOAG : ORDINARY FULLY PAID RESTRICTED	2,805,244
BIOAH : ORDINARY FULLY PAID RESTRICTED	39,359,545
BIOAI : OPTION EXPIRING 31-JAN-2022 RESTRICTED	139,057
BIOAJ : OPTION EXPIRING 24-NOV-2024 RESTRICTED	2,131,404
BIOAK : OPTION EXPIRING 24-NOV-2025 RESTRICTED	2,131,404
BIOAL : OPTION EXPIRING 31-JAN-2022 EX $0.23	9,011,120
BIOAM : OPTION EXPIRING 30-JUN-2022 EX $0.21	1,924,337

BIOAN : OPTION EXPIRING 30-JUN-2023 EX $0.28	1,924,337