Market Announcement

12 January 2022

Vertex Minerals Limited (ASX: VTX) – Admission and Quotation

Description

Vertex Minerals Limited ('VTX') was admitted to the Official List of ASX on Wednesday, 12 January 2022.

The securities of VTX will commence quotation at 10:30AM AEDT on Monday, 17 January 2022.

VTX raised $5,500,000 pursuant to the offer under its prospectus dated 21 October 2021 by the issue of 27,500,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 44,100,000
ASX code	Fully paid ordinary shares: VTX
Time	10:30AM AEDT
Date	Monday, 17 January 2022
ASX trade abbreviation	VERTEXMIN
ISIN	Fully paid ordinary shares: AU0000185910
Registered office	Vertex Minerals Limited Address: Unit 20, 513 Hay Street, SUBIACO WA 6008. Phone: + 61 8 6383 7828 Email: alex@erasmusconsulting.com.au
Company secretary	Alex Neuling
Share Registry	Automic Group Address: Level 2, 267 St Georges Terrace, PERTH WA 6000. Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 5.10 of the Prospectus
Activities	Mineral exploration
Lead manager	CPS Capital Group Pty Ltd
Underwriter	N/A
ASX restricted securities	2,975,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 January 2024, being 24 months from the date of Quotation.

	100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 August 2022, being 12 months from the date of issue. 50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 August 2022, being 12 months from the date of issue. 115,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 August 2022, being 12 months from the date of issue. 335,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 August 2022, being 12 months from the date of issue. 175,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 August 2022, being 12 months from the date of issue. 100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 August 2022, being 12 months from the date of issue. 175,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 August 2022, being 12 months from the date of issue. 150,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 August 2022, being 12 months from the date of issue. 175,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 September 2022, being 12 months from the date of issue. 250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 January 2023, being 12 months from the date of issue. 4,500,000 performance rights classified by ASX as restricted securities and to be held in escrow until 17 January 2024, being 24 months from the date of Quotation. 4,000,000 options exercisable at $0.30 on or before 7 January 2025, classified by ASX as restricted securities and to be held in escrow until 17 January 2024, being 24 months from the date of Quotation.
Other securities not quoted	N/A

Need more information?

For further information, please refer to VTX's Prospectus.

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For further information please refer to VTX's Prospectus. For further information, please call the Company.

Disclaimer

Please refer to the following disclaimer.

Issued by

Todd Lewis
Adviser, Listings Compliance (Melbourne)